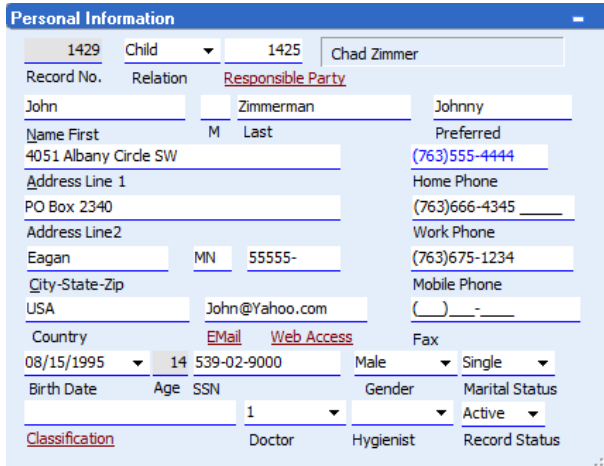


Patient Information:



Personal Information window showing fields for Record No. (1429), Relation (Child), Responsible Party (Chad Zimmer), Name (John Zimmerman), Address (4051 Albany Circle SW, Eagan, MN 55555), Birth Date (08/15/1995), Age (14), SSN (539-02-9000), Gender (Male), Marital Status (Single), and Classification (Doctor/Hygienist).

- Patients grouped by responsible party.
- First Name
- Last Name
- Middle Initial
- Preferred Name
- Address 1
- Address 2
- City
- State
- Zip
- Home Phone Number – Numeric Characters Only
- Work Phone Number – Numeric Characters Only
- Email Address
- Birth Date
- Social Security Number
- Gender
- Marital Status
- Patient SSN
- Doctor of Record
- Record Status

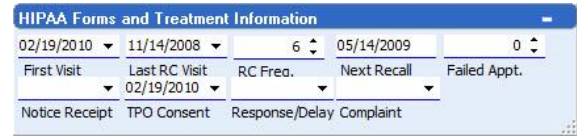
Financial Information:



Financial Information window showing account balances (\$745.00, \$50.00, \$60.00, \$135.00, \$500.00) and options for Stmt. Sent, Last Patient Payment, Last Insurance Payment, Send Statement, Charge Interest, and Send Dunning.

- Account Balances -- Aged accordingly based on patient primary doctor.
- Send Statement – Defaults to Yes
- Charge Interest – Defaults to Yes
- Send Dunning – Defaults to Yes

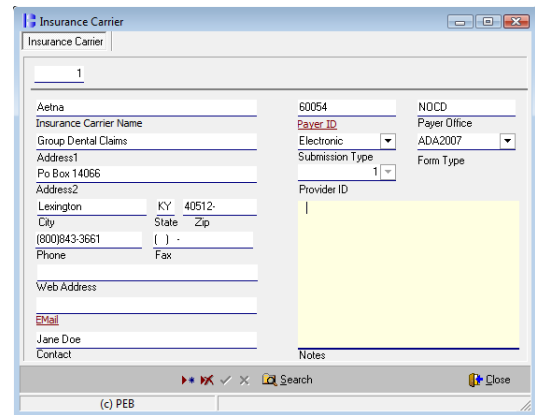
HIPAA Forms and Treatment Information:



HIPAA Forms and Treatment Information window showing dates (02/19/2010, 11/14/2008, 05/14/2009), frequencies (6), and various form types like Notice Receipt, TPO Consent, etc.

- First Visit Date
- Last Recall Visit (Last Exam Date)
- Recall Frequency - Defaulted to 6
- Next Recall Date

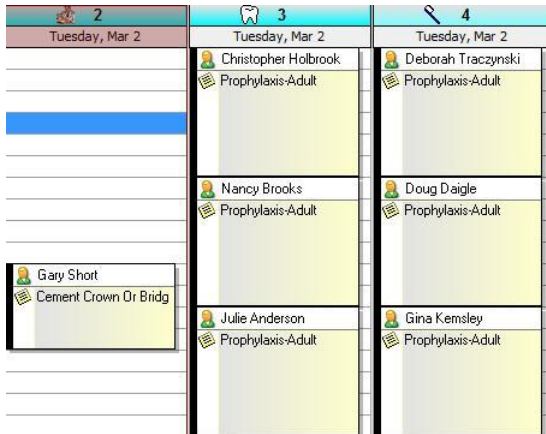
Insurance Carrier:



Insurance Carrier window showing details for Aetna, including Insurance Carrier Name, Address (Lexington, KY 40512), Phone (800)843-3661, Payer ID (60054), Payer Office (NOCD), and Submission Type (Electronic).

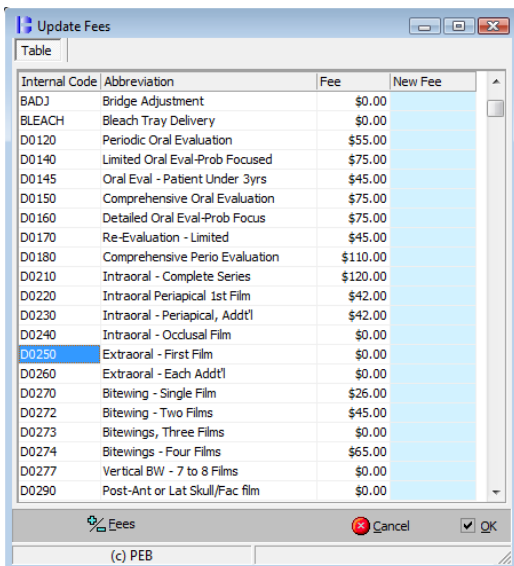
- Insurance Carrier Name – Not Linked to Patients
- Address 1
- City
- State
- Zip
- Phone
- Contact
- Payer ID – Add after conversion
- Payer Office – Defaults to Blank
- Submission Type – Defaults to Batch
- Form Type current ADA Form
- Provider ID – Defaults to 1

Appointment Book:



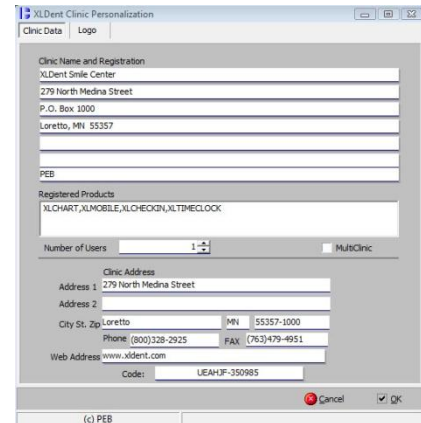
- Practice Appointments will convert to appropriate column
- Patient Name
- Appointment Date
- Appointment Time
- Appointment Length
- Appointment Notes
- All Appointments convert default Prophy Code [D1110]. Operative appointments may need to be modified following conversion.

Fee Table:



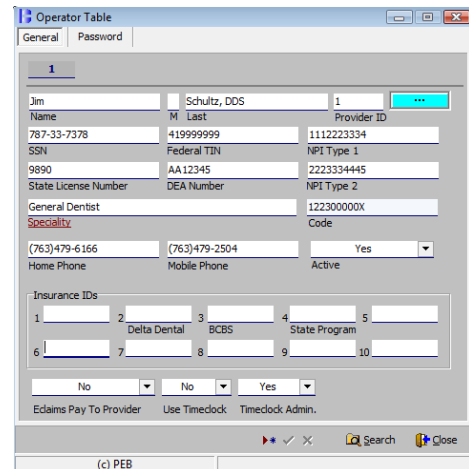
- Procedure Codes
 - ◆ Active ADA Codes
 - ◆ Base Code Abbreviation
- Primary Fee Schedule

Practice Information



- Practice Demographic Information
- Clinic Name
- Clinic Address and Phone
- Clinic Logo

Operator Table:



- Provider Information for all Doctors and Hygienists
- First Name
- Middle Initial
- Last Name
- Provider ID – Same as previous software
- SSN
- Federal TIN
- NPI Type 1
- State License Number
- DEA Number
- NPI Type 2
- Specialty
- Home Phone
- Mobile Phone
- Active – All convert as Yes
- Insurance ID's – If available

File Location:

?:\program files\ace

Files Needed

?:\program files\ace*.*

?:\aceremind*.*

?:\acerestore*.*

?:\aceip.txt

?:\acefpd.txt

?:\ace.mdb – main file very important to get.

Need software and license disks if available.

Disclaimer:

The success of the conversion is largely based on the data provided. Please be aware that not all data will be transferred. Information that is incorrect or corrupt in your previous system will not be corrected by the conversion. Therefore, some information will need to be manually entered. Verification of conversion data is dependent on supplied fax documents by end user.

Special Conversion Considerations:

Conversions are in constant development, in the event you have questions about data being converted or require special consideration. Please contact your XLDent™ Representative.

Items that do not convert

Specific areas that will not convert include, but are not limited to, the following:

- ⊙ Periodontal Charting
- ⊙ Provider Accounts Receivable Distribution
- ⊙ Payment Plans/Contract Balances
- ⊙ Outstanding Insurance Claims
- ⊙ Patient / Archival History
- ⊙ Prescription Listing
- ⊙ Treatment Plans
- ⊙ Patient Insurance Information
- ⊙ History
- ⊙ Notes

Notes on Conversions:

- Appointments will convert with a defaulted prophylaxis code. This can be manually changed after the conversion.

Below are some additional notes concerning some of the items that will or will not be converting.

Patient ID

A new patient identification number will be assigned for all patients. The patient id number in your previous system will not be converted.

Gender

When this is not converted or not entered into current system it will default to Male.

Marital Status

When this is not converted or not entered into current system it will default to Other.

Responsible Party ID#

Responsible party is determined by account number in existing software. If not available, patients will need to be manually transferred to the correct Responsible Party after the conversion.

Preferred Dentist

When this is not converted all patients will be assigned to the default doctor.

First Visit Date

When this is not converted or the patient does not have a first visit date, it will be assigned to the date of the conversion. This is done so the New Patient Report will be accurate for new patients entered into XLDent™. This can be manually changed.

Appointment Category on Appointment

When this is not converted the Appointment Category and Notes area will be blank. This can be manually updated after the conversion.

End of Month and End of Year will be processed during the conversion. You will be starting a new month and a new year after the conversion. You will want to maintain the End of Month and End of Year totals or reports from your previous system. At the end of the actual month and year, you will combine the totals from XLDent™ and the totals from your previous system to get an accurate Month to Date and Year to Date total.

If posting after conversion cutoff date in your existing practice management software, reports will be inaccurate for End of Month and End of Year due to duplicate entry.

Actual Data varies from dataset to dataset, visual representation may be different.