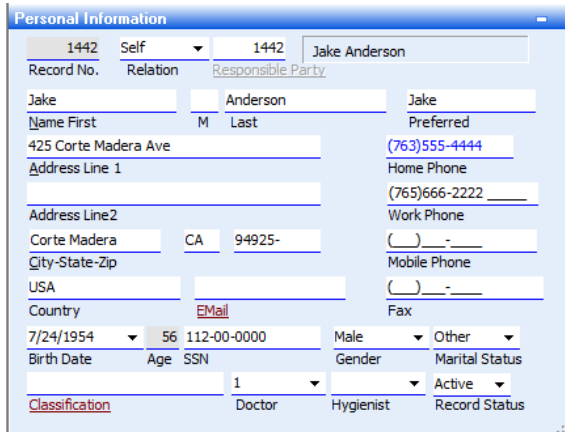


Patient Information:



Personal Information

Record No. 1442 Self 1442 Jake Anderson

Name First: Jake, Last: Anderson, Preferred: Jake

Address Line 1: 425 Corte Madera Ave, Home Phone: (763)555-4444

City-State-Zip: Corte Madera CA 94925-, Work Phone: () - () - ()

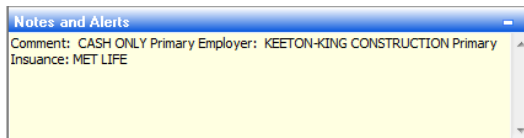
Country: USA, Fax: () - () - ()

Birth Date: 7/24/1954, Age: 56, SSN: 112-00-0000, Gender: Male, Marital Status: Other

Classification: Doctor, Hygienist, Record Status: Active

- Patients grouped by responsible party. See Notes on Conversion for grouping information.
- First Name
- Last Name
- Preferred Name
- Address 1
- City
- State
- Zip
- Home Phone Number - First Phone
- Work Phone Number - Second Phone
- Gender - Defaults to Male
- Marital Status - Defaults to Other
- Birth Date
- Patient SSN
- Doctor of Record
- Record Status – All records convert as Active

Notes:



Notes and Alerts

Comment: CASH ONLY Primary Employer: KEETON-KING CONSTRUCTION Primary Insurance: MET LIFE

- Comment - Alert
- Primary Employer
- Secondary Employer
- Primary Insurance
- Secondary Insurance

Financial Information:

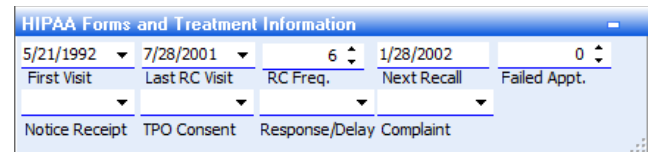


Financial Information

\$745.00	\$50.00	\$60.00	\$135.00	\$500.00
Balance	0 - 30	31 - 60	61 - 90	90+
Stmt. Sent	Last Patient Payment	Last Insurance Payment		
Yes	Yes	Yes		
Send Statement	Charge Interest	Send Dunning		

- Account Balances -- Aged accordingly based on patient primary doctor. Manually Entered.
- Send Statement – Defaults to Yes
- Charge Interest – Defaults to Yes
- Send Dunning – Defaults to Yes

HIPAA Forms and Treatment Information:



HIPAA Forms and Treatment Information

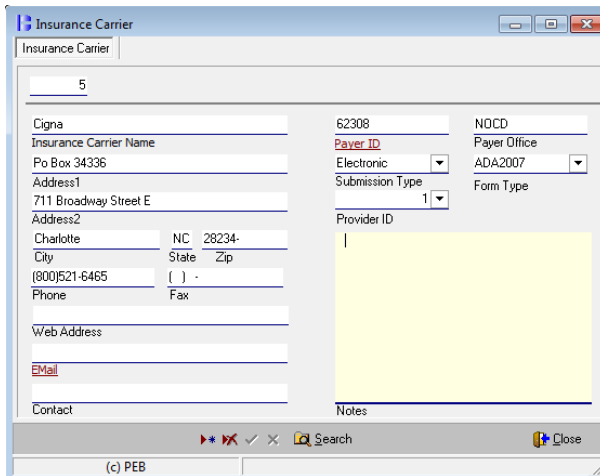
5/21/1992 7/28/2001 6 1/28/2002 0

First Visit Last RC Visit RC Freq. Next Recall Failed Appt.

Notice Receipt TPO Consent Response/Delay Complaint

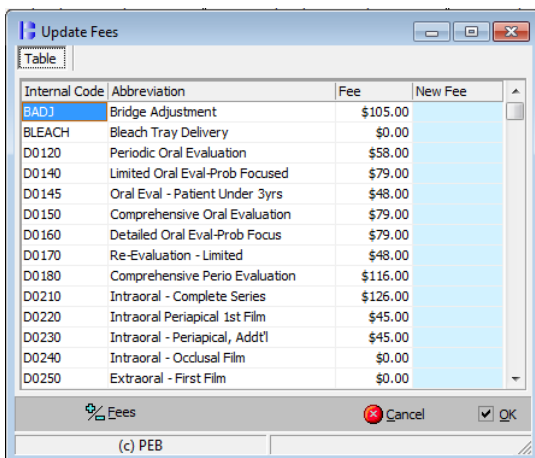
- First Visit Date
- Last Visit Date
- Last Recall Visit - Based on next recall date using recall frequency
- Recall Frequency - Defaulted to 6
- Next Recall Date

Insurance Carrier:



- Insurance Carrier Name
- Address 1
- Address 2
- City
- State
- Zip
- Phone
- Payer ID
- Payer Office
- Submission Type
- Form Type current ADA Form
- Provider ID – Defaults to 1

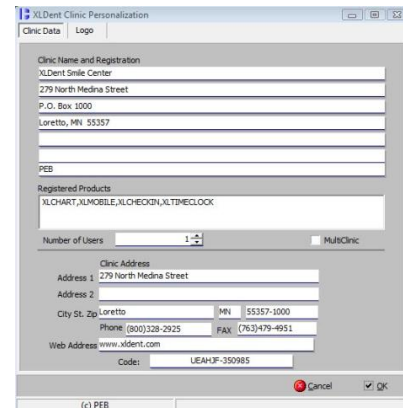
Fee Table:



Internal Code	Abbreviation	Fee	New Fee
BADJ	Bridge Adjustment	\$105.00	
BLEACH	Bleach Tray Delivery	\$0.00	
D0120	Periodic Oral Evaluation	\$58.00	
D0140	Limited Oral Eval-Prob Focused	\$79.00	
D0145	Oral Eval - Patient Under 3yrs	\$48.00	
D0150	Comprehensive Oral Evaluation	\$79.00	
D0160	Detailed Oral Eval-Prob Focus	\$79.00	
D0170	Re-Evaluation - Limited	\$48.00	
D0180	Comprehensive Perio Evaluation	\$116.00	
D0210	Intraoral - Complete Series	\$126.00	
D0220	Intraoral Periapical 1st Film	\$45.00	
D0230	Intraoral - Periapical, Addtl	\$45.00	
D0240	Intraoral - Occlusal Film	\$0.00	
D0250	Extraoral - First Film	\$0.00	

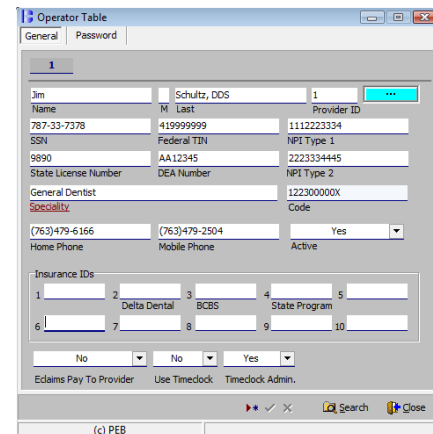
- Procedure Codes
 - ◆ Active ADA Codes
 - ◆ Base Code Abbreviation
- Primary Fee Schedule

Practice Information:



- Practice Demographic Information
- Clinic Name
- Clinic Address and Phone
- Clinic Logo

Operator Table:



- Provider Information for all Doctors and Hygienists
- First Name
- Middle Initial
- Last Name
- Provider ID – Same as previous software
- SSN
- Federal TIN
- NPI Type 1
- State License Number
- DEA Number
- NPI Type 2
- Specialty
- Home Phone
- Mobile Phone
- Active – All convert as Yes
- Insurance ID's – If available

File Location:

?:\dps\

Files Needed

?:\dps*. * excluding Images folder

Need software and license disks if available.

Disclaimer:

The success of the conversion is largely based on the data provided. Please be aware that not all data will be transferred. Information that is incorrect or corrupt in your previous system will not be corrected by the conversion. Therefore, some information will need to be manually entered. Verification of conversion data is dependent on supplied fax documents by end user.

Special Conversion Considerations:

Conversions are in constant development, in the event you have questions about data being converted or require special consideration. Please contact your XLDentTM Representative.

Items that do not convert:

Specific areas that will not convert include, but are not limited to, the following:

- ⊙ Periodontal Charting
- ⊙ Provider Accounts Receivable Distribution
- ⊙ Payment Plans/Contract Balances
- ⊙ Outstanding Insurance Claims
- ⊙ Referrals
- ⊙ Prescription Listing
- ⊙ Patient Prescriptions
- ⊙ Benefit Plans / Allowed Amounts
- ⊙ Progress Notes
- ⊙ Treatment Plans
- ⊙ Insurance Linkage
- ⊙ Account Reference History
- ⊙ Appointments

Notes on Conversions:

- Family grouping was based on address, home phone then birth date.
- Guarantor assignment is based on the oldest member on the family account.

Below are some additional notes concerning some of the items that will or will not be converting.

Patient ID

A new patient identification number will be assigned for all patients. The patient id number in your previous system will not be converted.

Gender

When this is not converted or not entered into current system it will default to Male.

Marital Status

When this is not converted or not entered into current system it will default to Other.

Preferred Dentist

When this is not converted all patients will be assigned to the default doctor.

First Visit Date

When this is not converted or the patient does not have a first visit date, it will be assigned to the date of the conversion. This is done so the New Patient Report will be accurate for new patients entered into XLDentTM. This can be manually changed.

Recall Frequency

When this is not entered into current system it will default to 6. This will have to be manually updated after loading the converted database.

Patient Status

Active status patients convert to XLDentTM.

Last Recall Visit

The Last Recall Visit is calculated based on the next recall date minus 6 months. If the Recall Frequency is not equal to 6, you may want to manually update the Last Recall Date.

Clinic Logo

A generic logo will be used unless a 52 x 52 pixel bmp logo is supplied.

Appointment Category on Appointment

When this is not converted the Appointment Category and Notes area will be blank. This can be manually updated after the conversion.

End of Month and End of Year will be processed during the conversion. You will be starting a new month and a new year after the conversion. You will want to maintain the End of Month and End of Year totals or reports from your previous system. At the end of the actual month and year, you will combine the totals from XLDent[™] and the totals from your previous system to get an accurate Month to Date and Year to Date total.

If posting after conversion cutoff date in your existing practice management software, reports will be inaccurate for End of Month and End of Year due to duplicate entry.

Actual Data varies from dataset to dataset, visual representation may be different.