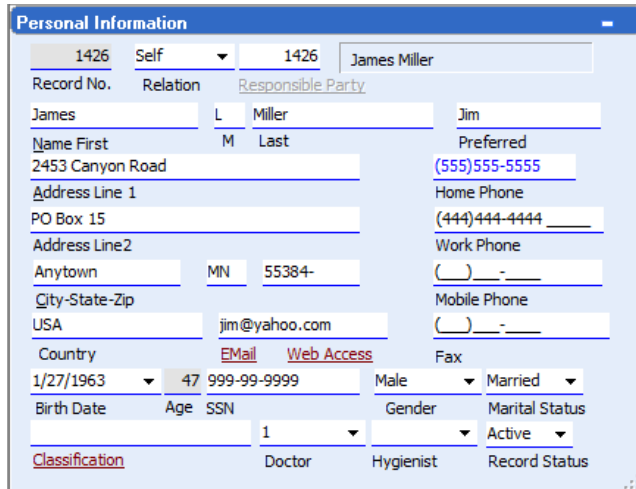


**Patient Information:**



**Personal Information**

Record No. 1426 Self 1426 James Miller

Name First: James, Middle Initial: L, Last: Miller, Preferred: Jim

Address Line 1: 2453 Canyon Road, Home Phone: (555)555-5555

Address Line 2: PO Box 15, Work Phone: (444)444-4444

City-State-Zip: Anytown, MN, 55384, Mobile Phone: ( ) - -


Country: USA, EMail: jim@yahoo.com, Web Access: ( ) - -

Birth Date: 1/27/1963, Age: 47, SSN: 999-99-9999, Gender: Male, Marital Status: Married

Classification: Doctor, Hygienist, Record Status: Active

- Patients grouped by responsible party
- First Name
- Last Name
- Middle Initial
- Preferred Name
- Address Line 1
- Address Line 2
- City
- State
- Zip
- Home Phone Number
- Work Phone Number
- Email Address
- Gender
- Marital Status
- Birth Date
- Patient SSN
- Doctor of Record
- Record Status - Active & Auxiliary

**Notes:**



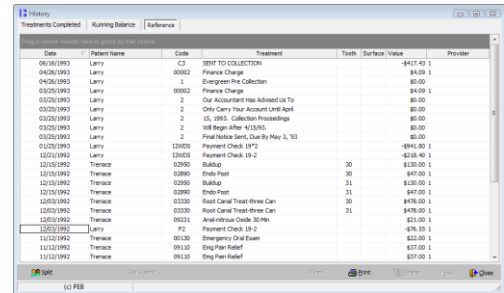
**Notes and Alerts**

11/25/09- number disconnected

2/7/2008:  
SCAP Patient  
SCAP Fax # 578-8690 Diabetes  
High Blood Pressure  
AIDS/HIV  
Bells Palsy

- Patient Medical Alerts
- Patient Notes

**History Reference Tab:**



Date	Patient Name	Code	Treatment	Tooth	Surface	Value	Provider
06/06/1993	Larry	0207	TOO COLLECTION			-\$412.00	L
04/26/1993	Larry	0002	Fluorine Charge			\$4.00	L
03/25/1993	Larry	0002	Fluorine Charge			\$4.00	L
03/25/1993	Larry	2	Our Accountant Has Advised us To			\$0.00	L
03/25/1993	Larry	2	Only Carry Your Account Until Next			\$0.00	L
03/25/1993	Larry	2	US, 1993, Collection Proceedings			\$0.00	L
03/25/1993	Larry	2	Will begin after 4/1/93			\$0.00	L
03/25/1993	Larry	2	Final Notice Sent, Due By May 3, '93			\$0.00	L
03/25/1993	Larry	22605	Payment Check 1972			-\$916.80	L
12/15/1992	Tranese	0205	Payment Check 19-2			-\$238.00	L
12/15/1992	Tranese	0290	Buildup	30		\$330.00	L
12/15/1992	Tranese	0280	Endo Plast	30		\$410.00	L
12/15/1992	Tranese	0290	Buildup	31		\$330.00	L
12/15/1992	Tranese	0280	Endo Plast	31		\$410.00	L
12/15/1992	Tranese	0330	Root Canal Treat Three Can	30		\$470.00	L
12/15/1992	Tranese	0330	Root Canal Treat Three Can	31		\$470.00	L
12/15/1992	Tranese	0221	Apical/Oblique St Stone			\$51.00	L
12/15/1992	Larry	P2	Payment Check 19-2			-\$76.00	L
11/12/1992	Tranese	0120	Emergency Oral Exam			\$22.00	L
11/12/1992	Tranese	0910	Emp Pain Relief			\$7.00	L
11/12/1992	Tranese	0910	Emp Pain Relief			\$7.00	L

- Treatment History – Viewable as History Reference [includes Charges, Payments, Debits and Credits]
- Date
- Patient Name
- Code
- Treatment Description
- Tooth
- Surface
- Value
- Provider

**Financial Information:**



**Financial Information**

\$745.00    \$50.00    \$60.00    \$135.00    \$500.00

Balance 0 - 30    31 - 60    61 - 90    90+

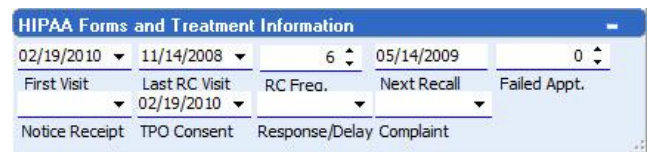
Stmnt. Sent    Last Patient Payment    Last Insurance Payment

Yes    Yes    Yes

Send Statement    Charge Interest    Send Dunning

- Account Balances -- Aged accordingly based on patient primary doctor.
- Send Statement
- Charge Interest
- Send Dunning

**HIPAA Forms and Treatment Information:**



**HIPAA Forms and Treatment Information**

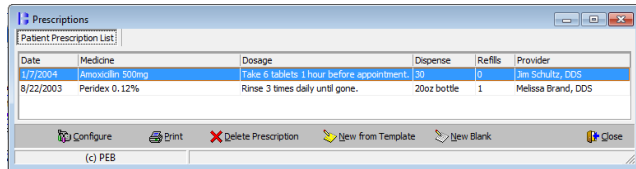
02/19/2010    11/14/2008    6    05/14/2009    0

First Visit    Last RC Visit    RC Freq.    Next Recall    Failed Appt.

Notice Receipt    TPO Consent    Response/Delay    Complaint

- First Visit Date
- Last Visit Date
- Last Recall Visit
- Recall Frequency
- Next Recall Date – Based on last recall visit date using recall frequency
- TPO Consent – Defaults to Conversion Date

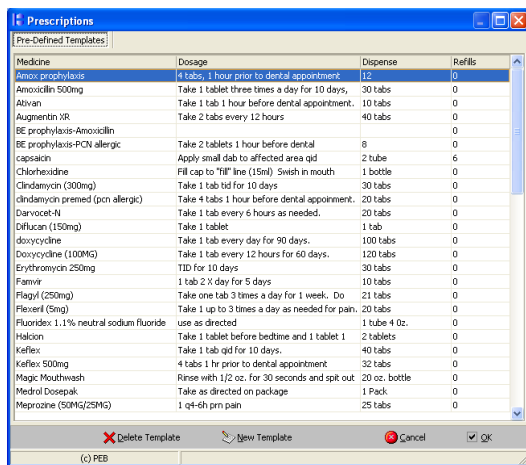
**Patient Prescription List:**



Date	Medicine	Dosage	Dispense	Refills	Provider
1/7/2004	Amoxicillin 500mg	Take 6 tablets 1 hour before appointment.	30	0	Jim Schulte, DDS
8/22/2003	Peridex 0.12%	Rinse 3 times daily until gone.	20oz bottle	1	Melissa Brand, DDS

- Date
- Medicine
- Dosage
- Dispense
- Refills
- Provider

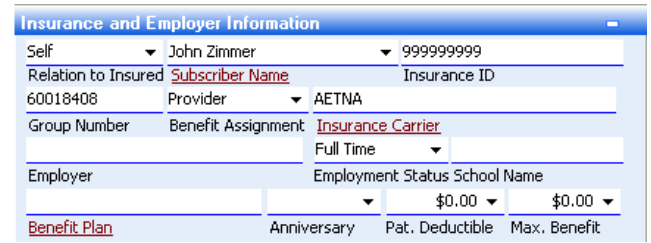
**Prescription Predefined Templates:**



Medicine	Dosage	Dispense	Refills
Amox prophylaxis	4 tabs, 1 hour prior to dental appointment.	12	0
Amoxicillin 500mg	Take 1 tablet three times a day for 10 days,	30 tabs	0
Ativan	Take 1 tab 1 hour before dental appointment.	10 tabs	0
Augmentin XR	Take 2 tabs every 12 hours	40 tabs	0
BE prophylaxis-Amoxicillin			
BE prophylaxis-PCN allergic	Take 2 tablets 1 hour before dental	6	0
capsaicin	Apply small dab to affected area qid	2 tube	6
Chlorhexidine	Fill cap to "fill" line (15ml) Swish in mouth	1 bottle	0
Clindamycin (300mg)	Take 1 tab tid for 10 days	30 tabs	0
dindamycin premed (pcn allergic)	Take 4 tabs 1 hour before dental appointment.	20 tabs	0
Darvocet-N	Take 1 tab every 6 hours as needed.	20 tabs	0
Diflucan (150mg)	Take 1 tablet	1 tab	0
doxycycline	Take 1 tab every day for 90 days.	100 tabs	0
Doxycycline (100MG)	Take 1 tab every 12 hours for 60 days.	120 tabs	0
Erythromycin 250mg	TID For 10 days	30 tabs	0
Famvir	1 tab 2 X day for 5 days	10 tabs	0
Flagyl (250mg)	Take one tab 3 times a day for 1 week.	21 tabs	0
Flexeril (5mg)	Take 1 up to 3 times a day as needed for pain.	20 tabs	0
Fluoride 1.1% neutral sodium fluoride	use as directed	1 tube 4 Oz.	0
Haldol	Take 1 tablet before bedtime and 1 tablet 1	2 tablets	0
Keflex	Take 1 tab qid for 10 days.	40 tabs	0
Keflex 500mg	4 tabs 1 hr prior to dental appointment	32 tabs	0
Magic Mouthwash	Rinse with 1/2 oz. for 30 seconds and spit out	20 oz. bottle	0
Medrol Dosepak	Take as directed on package	1 Pack	0
Meprozone (50MG/25MG)	1 qt-6h prn pain	25 tabs	0

- Medicine
- Dosage
- Dispense
- Refills

**Insurance and Employer Information:**



Insurance and Employer Information

Self | John Zimmer | 999999999

Relation to Insured: Subscriber Name | Insurance ID: 60018408

Provider: AETNA

Group Number: | Benefit Assignment: Insurance Carrier

Full Time

Employer: | Employment Status: School Name

\$0.00 | \$0.00

Benefit Plan | Anniversary | Pat. Deductible | Max. Benefit

- Relation to Primary Policy Holder
- Subscriber Name
- Insurance Id
- Group Number
- Benefit Assignment – Default to Provider
- Insurance Carrier Name
- Employer
- Employment Status - Defaults to Full Time

**Second Insurance and Employer Information:**



Second Insurance and Employer Information

Spouse | Debra Dalby | 888888888

Relation to Insured: Subscriber Name | Insurance ID: 60018408

Provider: AETNA

Group Number: | Benefit Assignment: Insurance Carrier

Full Time

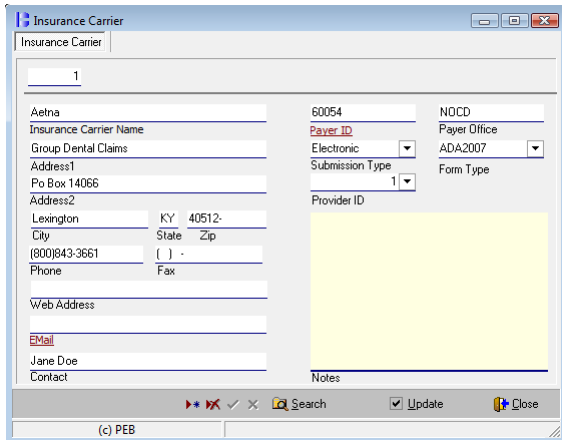
Employer: | Employment Status: School Name

\$0.00 | \$0.00

Benefit Plan | Anniversary | Pat. Deductible | Max. Benefit

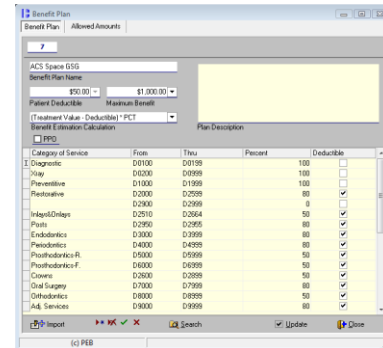
- Relation to Primary Policy Holder
- Subscriber Name
- Insurance ID
- Group Number
- Benefit Assignment – Default to Provider
- Insurance Carrier Name
- Employer
- Employment Status - Defaults to Full Time

**Insurance Carrier:**



- Insurance Carrier Name
- Address 1
- Address 2
- City
- State
- Zip
- Phone
- Fax
- Web Address
- Email
- Contact
- Payer ID – Verify after conversion
- Payer Office Always NOCD
- Submission Type Always Electronic
- Form Type current ADA Form
- Provider ID – Defaults to 1

**Benefit Plan:**



Category of Service	From	Thru	Percent	Deductible
Diagnostic	00100	00199	100	
Other	00200	00999	100	
Preventive	01000	01999	100	
Restorative	02000	02999	80	
Ortho	03000	03999	80	
Implant/Onlays	02510	02644	50	
Prosth	02950	02959	80	
Endodontics	03000	03999	80	
Periodontics	04000	04999	80	
Phosphodontics-R	05000	05999	50	
Phosphodontics-F	06000	06999	50	
Crowns	03800	03899	50	
Oral Surgery	07000	07999	80	
Orthodontics	08000	08999	50	
Adj. Services	09000	09999	80	

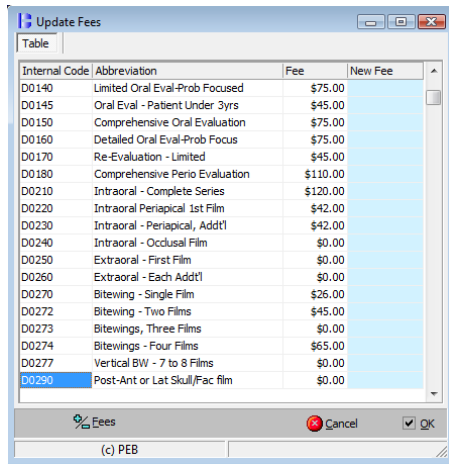
- Benefit Plan Name
- Patient Deductible
- Maximum Benefit
- Benefit Estimation Calculation – Defaults to (Treatment Value – Deductible) \* PCT)
- Category of Service
- Codes From and Thru
- Percent
- Deductible

**Appointment Book:**

Green	Red	White
Monday, March 15 Bill Rhodes recall APRO,CPRO,FL	Monday, March 15 Savannah Sclair RECC APRO,CPRO,FL	Monday, March 15 Brenna Sclair RECC APRO,CPRO,FL
Deb Sclair recall APRO,CPRO,FL		
Arvin Meyer recall APRO,CPRO,FL	Ricky Lee facebook photos DELTRY	Michael Anderson #7-DI and st crown 14 RES,COMP

- Practice Appointments will convert to appropriate column
- Assigned to Doctor in the XLDent™ Scheduler
- Patient Name
- Appointment Date
- Appointment Time
- Appointment Length
- Appointment Comments
- All appointments convert with procedure codes if supplied.

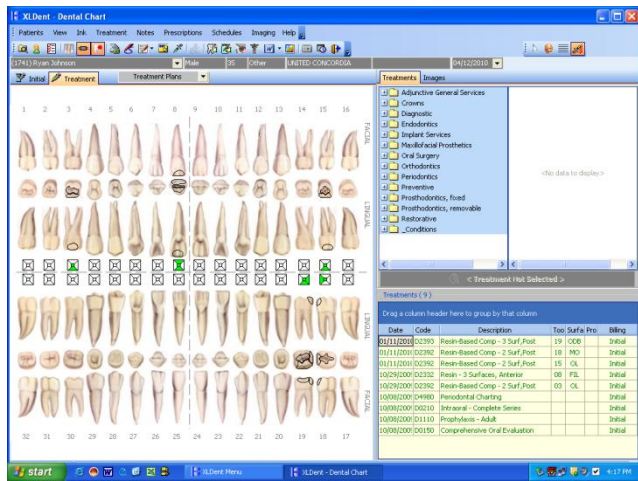
**Fee Table:**



Internal Code	Abbreviation	Fee	New Fee
D0140	Limited Oral Eval-Prob Focused	\$75.00	
D0145	Oral Eval - Patient Under 3yrs	\$45.00	
D0150	Comprehensive Oral Evaluation	\$75.00	
D0160	Detailed Oral Eval-Prob Focus	\$75.00	
D0170	Re-Evaluation - Limited	\$45.00	
D0180	Comprehensive Perio Evaluation	\$110.00	
D0210	Intraoral - Complete Series	\$120.00	
D0220	Intraoral Periapical 1st Film	\$42.00	
D0230	Intraoral - Periapical, Addtl	\$42.00	
D0240	Intraoral - Occlusal Film	\$0.00	
D0250	Extraoral - First Film	\$0.00	
D0260	Extraoral - Each Addtl	\$0.00	
D0270	Biteewing - Single Film	\$26.00	
D0272	Biteewing - Two Films	\$45.00	
D0273	Biteewings, Three Films	\$0.00	
D0274	Biteewings - Four Films	\$65.00	
D0277	Vertical BW - 7 to 8 Films	\$0.00	
D0290	Post-Ant or Lat Skull/Fac film	\$0.00	

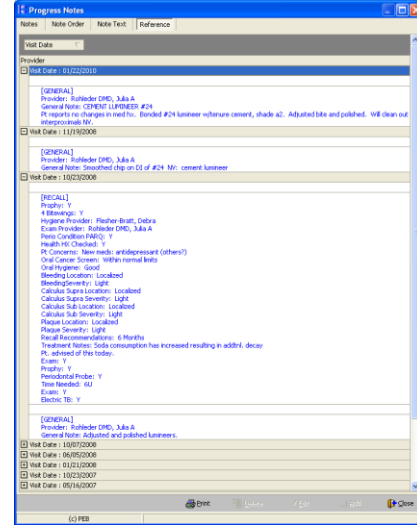
- Procedure Codes
  - ◆ Active ADA Codes
  - ◆ Base Code Abbreviation
- Primary Fee Schedule

**XLChart™:**



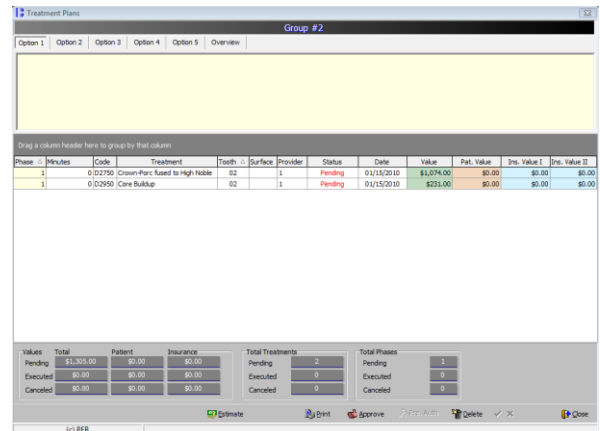
- Restorative Chart -- As a visual representation of treatment completed on valid ADA codes only. This will be recorded as Initial Treatment in XLChart™
- Date
- Patient Name
- Code
- Treatment
- Tooth
- Surface
- Value - Defaults to Zero

**Progress Note Reference Tab:**



- Date
- Note Body

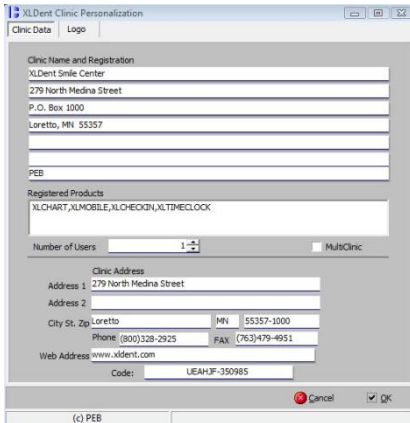
**Treatment Plans:**



Phase	Minutes	Code	Treatment	Tooth	Surface	Provider	Status	Date	Value	Pat. Value	Ins. Value I	Ins. Value II
1	0	D02750	Crown-Plant. fused to High Nable	02	1		Pending	01/15/2010	\$1,074.00	\$0.00	\$0.00	\$0.00
1	0	D02950	Cone Backup	02	1		Pending	01/15/2010	\$233.00	\$0.00	\$0.00	\$0.00

- Accepted and Approved Plans Convert.
- Phase
- Minutes – Defaults to 0
- Code
- Treatment Description
- Tooth
- Surface
- Provider
- Status – Defaults to Pending
- Date
- Value
- Patient Value – Defaults to 0
- Insurance Value I – Defaults to 0
- Insurance Value II – Defaults to 0

**Practice Information:**



XLdent Clinic Personalization  
Clinic Data | Logo

Clinic Name and Registration  
XLdent Smile Center  
279 North Medina Street  
P.O. Box 1000  
Loretto, MN 55357

PEB

Registered Products  
XLCHART, XLMOBILE, XLOCHECKIN, XLTIMECLOCK

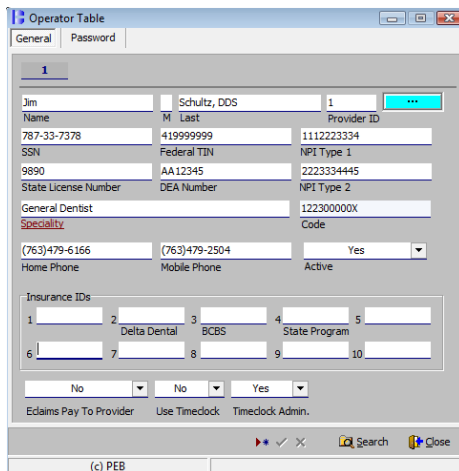
Number of Users: 1-25 | MultiClinic

Clinic Address  
Address 1: 279 North Medina Street  
Address 2:  
City, St, Zip: Loretto, MN 55357-1000  
Phone: (800)328-2925 | FAX: (763)479-4951  
Web Address: www.xldent.com  
Code: UEAHF-350985

(c) PEB

- Practice Demographic Information
- Clinic Name
- Clinic Address and Phone
- Clinic Logo

**Operator Table:**



Operator Table  
General | Password

1

Jim Schultz, DDS 1  
Name M Last Provider ID

787-33-7378 419999999 1112223334  
SSN Federal TIN NPI Type 1

9890 AA12345 2223334445  
State License Number DEA Number NPI Type 2

General Dentist 122300000X  
Specialty Code

(763)479-6166 (763)479-2504 Yes  
Home Phone Mobile Phone Active

Insurance IDs  
1 2 Delta Dental 3 BCBS 4 State Program 5  
6 7 8 9 10

No No Yes  
Eclaims Pay To Provider Use Timeclock Timeclock Admin.

(c) PEB

- Provider Information for all Doctors and Hygienists
- First Name
- Middle Initial
- Last Name
- Provider ID – Same as previous software
- SSN
- Federal TIN
- NPI Type 1
- State License Number
- DEA Number
- NPI Type 2
- Specialty
- Home Phone
- Mobile Phone
- Active – All convert as Yes
- Insurance ID's – If available

**File Location:**

?:\program files\DMC\

**Files Needed**

?:\program files\DMC\\*. \* excluding Images folder

Need software and license disks if available.

**Disclaimer:**

The success of the conversion is largely based on the data provided. Please be aware that not all data will be transferred. Information that is incorrect or corrupt in your previous system will not be corrected by the conversion. Therefore, some information will need to be manually entered. Verification of conversion data is dependent on supplied fax documents by end user.

**Special Conversion Considerations:**

Conversions are in constant development. In the event you have questions about data being converted or require special consideration, please contact your XLDent™ Representative.

**Items that do not convert:**

Specific areas that will not convert include, but are not limited to, the following:

- Periodontal Charting
- Provider Accounts Receivable Distribution
- Payment Plans/Contract Balances
- Outstanding Insurance Claims
- Benefit Plan Allowed Amounts
- Cancelled or Pending Appointments
- Referrals
- Patient Photos
- Account Notes
- Non-Patient Subscribers
- Treatment Plan - Treatment Notes
- Recall Comments



### Notes on Conversions:

- Plan name converts in place of employer name
- Only treatment plans created in the last year (12 months) will convert. Accepted plans and planned patient history procedures convert as approved, Proposed plans convert as not approved.
- Last Prophy visit is converted as last RC Visit in XLDent™. Perio patients will need to be reviewed after conversion.
- If a family member has dual insurance from a single subscriber, the secondary insurance carrier will not pull correctly. This must be reviewed after conversion.
- Duplicate patients may be converted if naming is not consistent between guarantor and patient records in your old system.
- All payments and adjustments will be converted to the guarantor. There will be no provider converted in reference history for these items.
- We do not convert over all the variations of phone numbers, due to the way your existing Practice Management Software records this information.
- If the Insurance Subscriber is a non-patient on the account, insurance linkage to family members does not convert.
- Benefit Plan table converts, but it is not linked to subscriber. This will need to be reviewed and manually updated after conversion.
- Benefit Plan Category of Service Codes will need to be reviewed and manually updated after conversion if necessary.

Below are some notes concerning some of the items that will or will not be converting.

### Patient ID

The patient id number in your previous system will be converted.

### Patient Preferred Name

When this field is blank, this will convert the First Name as the Preferred Name.

### Preferred Dentist

When this is not converted all patients will be assigned to the default Doctor.

### Marital Status

Unknown is converted as Other.

### First Visit Date

When this is not converted or the patient does not have a first visit date, it will be assigned to the date of the conversion. This is done so the New Patient Report will be accurate for new patients entered into XLDent™. This can be manually changed.

### Recall Frequency

When this is not converted or not entered into current system it will default to 0.

### Appointment Category

When this is not converted the Appointment Category will be blank. This can be manually updated after the conversion.

### Payer ID

The Payer ID's from your previous system may not be accurate according to the Emdeon Payer List. This field must be verified following conversion.

### TPO Consent Date

Your Practice Management Software does not record a consent date, therefore this will not convert. For your convenience, the date of the conversion has been inserted as the consent date. It is important that you verify and update this date following the conversion.

### Fee Schedule

The Primary Fee Schedule will be determined at time for preliminary conversion.

### Treatment Plan

Quadrants do not convert over with treatment plans.

End of Month and End of Year will be processed during the conversion. You will be starting a new month and a new year after the conversion. You will want to maintain the End of Month and End of Year totals or reports from your previous system. At the end of the actual month and year, you will combine the totals from XLDent™ and the totals from your previous system to get an accurate Month to Date and Year to Date total.

If posting after conversion cutoff date in your existing practice management software, reports will be inaccurate for End of Month and End of Year due to duplicate entry.

**Actual Data varies from dataset to dataset, visual representation may be different.**