

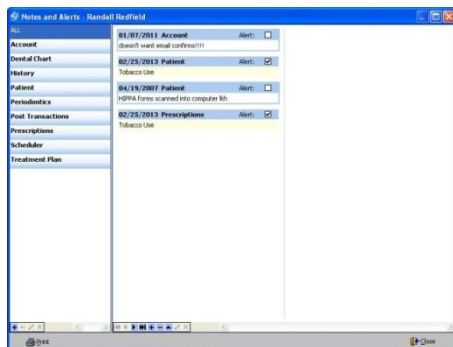
Patient Information:



Personal Information window showing fields for Record No., Self, 17739, Randall Redfield, Name First, Last, Address, Phone, Birth Date, Age, SSN, Gender, Marital Status, Record Status, etc.

- Patients grouped by Account ending in zero
- First Name
- Last Name
- Middle Initial
- Preferred Name
- Address
- City
- State
- Zip
- Home Phone Number
- Work Phone Number
- Mobile Phone Number
- Email Address
- Gender
- Marital Status
- Birth Date
- Doctor of Record
- Record Status – Active , Inactive and Auxiliary

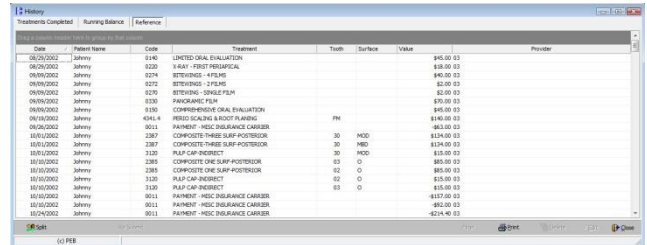
Notes and Alerts:



Notes and Alerts window showing a list of alerts for Randall Redfield, including Account, Dental Chart, History, Patient, Periodontics, Post Transactions, Prescriptions, Scheduler, and Treatment Plan.

- Account Messages convert to Account Record Notes
- Patient Messages convert to Patient Record Notes
- Medical Alert 1 to 5 convert to Patient Record Alerts and Prescription Alerts

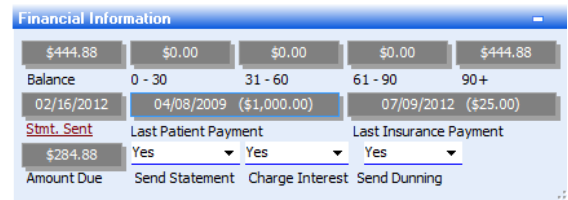
History Reference Tab:



Date	Patient Name	Code	Treatment	Tooth	Surface	Value	Provider
02/02/2002	Johney	0146	LIMITED-DIAL EVALUATION			\$45.00 03	
08/09/2002	Johney	0200	1-RAY - FIRST PERIAPICAL			\$38.00 03	
08/09/2002	Johney	0209	STEREOS - PERIAP			\$45.00 03	
08/09/2002	Johney	0270	STEREOS - 2 PLANS			\$2.00 03	
08/09/2002	Johney	0209	STEREOS - ORAL FILM			\$2.00 03	
08/09/2002	Johney	0330	PANORAMIC FILM			\$35.00 03	
08/09/2002	Johney	0100	COMPOSITE ONE SURF ANTI-REFLECT			\$45.00 03	
08/09/2002	Johney	4041.4	MISC SCALING & ROOT PLANING		PM	\$145.00 03	
08/09/2002	Johney	0011	PAIEMENT - MISC INSURANCE CARRIER			\$61.00 03	
08/09/2002	Johney	2087	COMPOSITE THREE SURF POSTERIOR	30	MOD	\$124.00 03	
08/09/2002	Johney	2087	COMPOSITE THREE SURF POSTERIOR	30	MOD	\$124.00 03	
08/09/2002	Johney	3120	RALP CAR INDIRECT	03	O	\$15.00 03	
08/09/2002	Johney	2085	COMPOSITE ONE SURF POSTERIOR	03	O	\$85.00 03	
08/09/2002	Johney	3120	RALP CAR INDIRECT	02	O	\$15.00 03	
08/09/2002	Johney	3120	RALP CAR INDIRECT	02	O	\$15.00 03	
08/09/2002	Johney	0011	PAIEMENT - MISC INSURANCE CARRIER	03	O	\$137.00 03	
08/09/2002	Johney	0011	PAIEMENT - MISC INSURANCE CARRIER			\$62.00 03	
08/09/2002	Johney	0011	PAIEMENT - MISC INSURANCE CARRIER			\$214.40 03	

- Treatment History – Viewable as History Reference and includes Charges, Payments, Debits and Credits. Does not include deleted transactions
- Date
- Patient Name
- Code
- Treatment Description
- Tooth
- Value
- Provider

Financial Information:

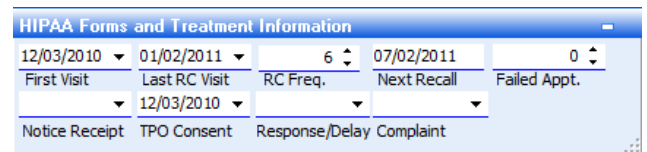


Financial Information window showing account balances, statement sent dates, and payment options.

\$444.88	\$0.00	\$0.00	\$0.00	\$444.88
Balance	0 - 30	31 - 60	61 - 90	90+
02/16/2012	04/08/2009	(\$1,000.00)	07/09/2012	(\$25.00)
Stmnt. Sent	Last Patient Payment		Last Insurance Payment	
\$284.88	Yes	Yes	Yes	Yes
Amount Due	Send Statement	Charge Interest	Send Dunning	

- Account Balances – Assigned to Responsible Party and Aged Accordingly.
- Send Statement – Defaults to Yes
- Charge Interest – Defaults to Yes
- Send Dunning – Defaults to Yes

HIPAA Forms and Treatment Information:

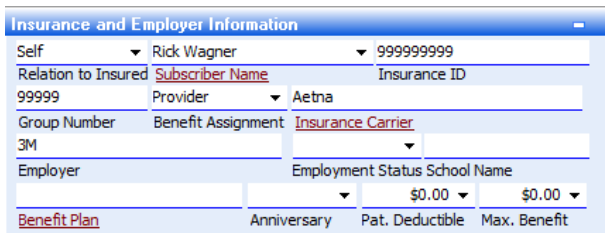


HIPAA Forms and Treatment Information window showing dates for First Visit, Last RC Visit, RC Freq., Next Recall, Failed Appt., Notice Receipt, TPO Consent, Response/Delay, and Complaint.

12/03/2010	01/02/2011	6	07/02/2011	0
First Visit	Last RC Visit	RC Freq.	Next Recall	Failed Appt.
	12/03/2010			
Notice Receipt	TPO Consent	Response/Delay	Complaint	

- First Visit Date
- Last Visit Date
- Last Recall Visit
- Recall Frequency
- Next Recall Date – Based on last recall visit date using recall frequency
- TPO Consent – Defaults to conversion date

Insurance and Employer Information:



Insurance and Employer Information

Self Rick Wagner Insurance ID 999999999

Relation to Insured Subscriber Name Insurance ID

99999 Provider Aetna

Group Number Benefit Assignment Insurance Carrier

3M

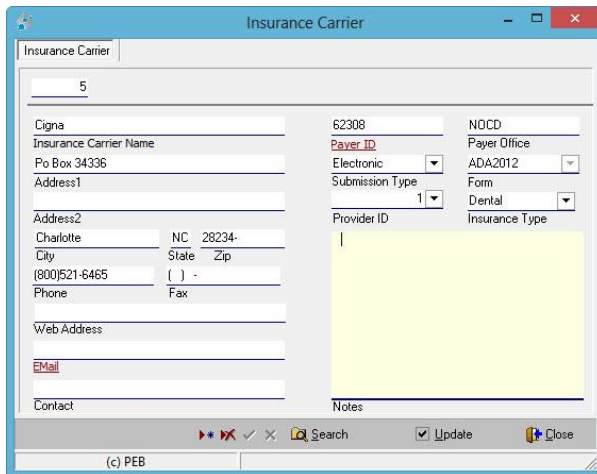
Employer Employment Status School Name

\$0.00 \$0.00

Benefit Plan Anniversary Pat. Deductible Max. Benefit

- Relation to Primary Insured Only – identified by patient 0. *Contingent on client decision to link.
- Subscriber Name
- Insurance Id – If blank defaults to SSN# if available
- Group Number
- Benefit Assignment – Defaults to provider
- Insurance Carrier Name
- Employer Name

Insurance Carrier:



Insurance Carrier

5

Cigna 62308 NOCD

Insurance Carrier Name Payer ID Payer Office

Po Box 34336 Electronic ADA2012

Address1 Submission Type Form

Address2 Provider ID Insurance Type

Charlotte NC 28234

City State Zip

(800)521-6465 Phone Fax

Web Address

E-Mail

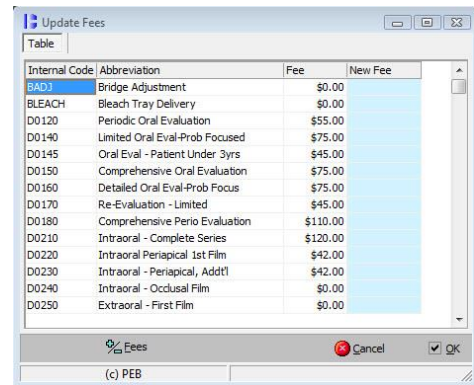
Contact

Notes

(c) PEB

- Insurance Carrier Name
- Address 1
- Address 2
- City
- State
- Zip
- Phone
- Payer ID – Verify after conversion
- Payer Office Always NOCD
- Submission Type Always Electronic
- Form Type current ADA Form
- Provider ID – Defaults to 1
- Insurance Type – Defaults to Dental

Fee Table:

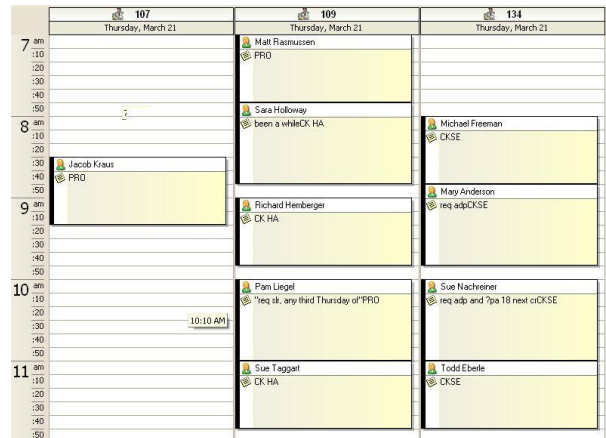


Internal Code	Abbreviation	Fee	New Fee
BAD3	Bridge Adjustment	\$0.00	
BLEACH	Bleach Tray Delivery	\$0.00	
D0120	Periodic Oral Evaluation	\$55.00	
D0140	Limited Oral Eval-Prob Focused	\$75.00	
D0145	Oral Eval - Patient Under 3yrs	\$45.00	
D0150	Comprehensive Oral Evaluation	\$75.00	
D0160	Detailed Oral Eval-Prob Focus	\$75.00	
D0170	Re-Evaluation - Limited	\$45.00	
D0180	Comprehensive Perio Evaluation	\$110.00	
D0210	Intraoral - Complete Series	\$120.00	
D0220	Intraoral Periapical 1st Film	\$42.00	
D0230	Intraoral - Periapical, Add'l	\$42.00	
D0240	Intraoral - Occlusal Film	\$0.00	
D0250	Extraoral - First Film	\$0.00	

(c) PEB

- Procedure Codes
 - ◆ Active ADA Codes
 - ◆ Base Code Abbreviation
- Primary Fee Schedule

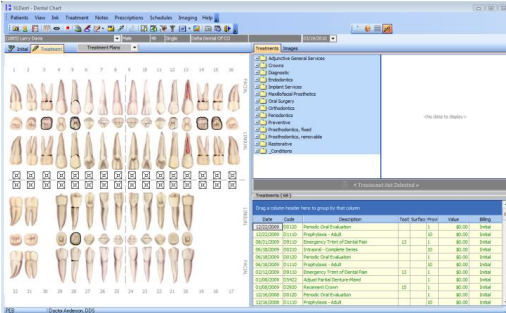
Appointment Book:



	107	109	134
	Thursday, March 21	Thursday, March 21	Thursday, March 21
7 am		Matt Rasmussen PRD	
8 am	Jacob Kraus PRD	Sara Holloway been a while CK HA	Michael Freeman CKSE
9 am		Richard Hemberger CK HA	May Anderson seq adp CKSE
10 am		Pam Liegel req st. any third Thursday of PRD	Sue Nachreiner seq adp and top 18 next of CKSE
11 am		Sue Taggart CK HA	Todd Ebebe CKSE

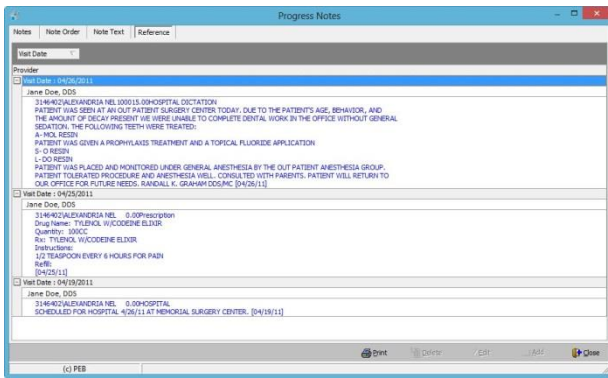
- Practice Appointments will convert based room
- Appointments will be assigned to the doctor associated with the resource.
- Patient Name
- Appointment Date
- Appointment Time
- Appointment Length
- All Appointments convert default Prophy Code [D1110] Operative appointments may need to be modified following conversion

XLChart™:



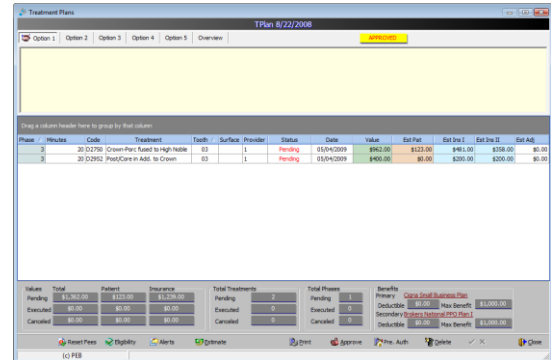
- Restorative Chart -- As a visual representation of treatment completed on valid ADA codes only. This will be recorded as Initial Treatment in XLChart™
- Date
- Patient Name
- Code
- Treatment
- Tooth
- Value
- Provider

Progress Note Reference Tab



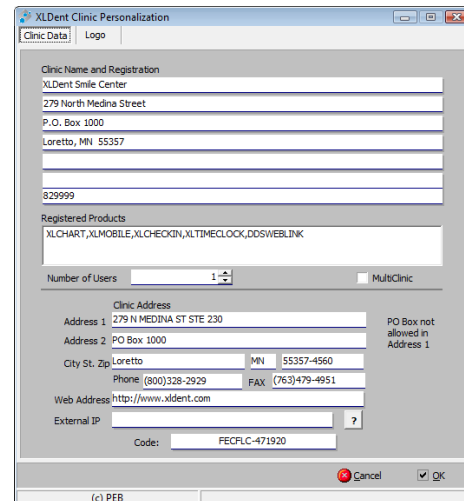
- Clinical, Chart and Tooth Notes
- Date
- Tooth
- Note Detail
- Provider

Treatment Plans:



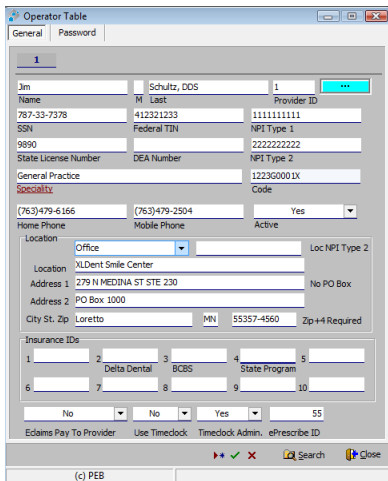
- Treatment Plan Status T Convert.
- Phase – Defaults to 1
- Minutes – Defaults to 0
- Code
- Treatment Description
- Tooth
- Active Provider
- Status – Defaults to Pending
- Date
- Value
- Est Patient Value – Defaults to 0
- Est Insurance Value I – Defaults to 0
- Est Insurance Value II – Defaults to 0
- Est Adjustment Value – Defaults to 0

Practice Information:



- Practice Demographic Information
- Clinic Name
- Clinic Primary Address and Phone
- Clinic Logo – If Supplied

Operator Table:



- Provider Information for all Doctors and Hygienists
- First Name
- Middle Initial
- Last Name
- Provider of Record
- SSN
- Federal TIN
- NPI Type 1
- State License Number
- DEA Number
- NPI Type 2
- Specialty
- Home Phone
- Mobile Phone
- Active
- Location
- Loc NPI Type 2
- Location – Defaults to Clinic Name
- Location Address 1
- Location Address 2
- Location City, St, Zip
- Insurance ID's – If available
- Eclams Pay to Provider – Defaults to No
- Use Timeclock – Defaults to No
- Timeclock Admin – Defaults to No
- Eprescribe ID – Defaults to Blank

Disclaimer:

The success of the conversion is largely based on the data provided. Please be aware that not all data will be transferred. Information that is incorrect or corrupt in your previous system will not be corrected by the conversion. Therefore, some information will need to be manually entered. Verification of conversion data is dependent on supplied fax documents by end user.

Special Conversion Considerations:

Conversions are in constant development. In the event you have questions about data being converted or require special consideration, please contact your XL Dent™ Representative.

Items that do not convert:

Specific areas that will not convert include, but are not limited to, the following:

- Periodontal Charting
- Provider Accounts Receivable Distribution
- Payment Plans/Contract Balances
- Outstanding Insurance Claims
- Prescription Listing / Patient Prescriptions
- Benefit Plans (Open for Discussion)
- Ledger Messages
- Secondary Insurance
- Dependent Insurance Coverage
- Social Security Number (Open for Discussion)

Notes on Conversions:

- Patient Insurance is based on member 0 being the subscriber. - **Contingent on office decision**
- Responsible party is determined by the ending account number in existing dental software. If it ends in a zero this will be the responsible party in XLDent™. If no zero account exists or are active then family members will converted as individual accounts. Account ending with 9 in existing software will be set to auxiliary in XLDent™
- Patient Treatment Plans are taken from Treatment Scanning Area of Dentech, this does not include surfaces. Only the last 12 months of these treatment plans will convert.
- Account balance is a combination of patient balance and insurance balance added together. Insurance balance is added to current, using the Aged A/R - **Contingent on office decision of which report to use.**

Below are some notes concerning some of the items that will or will not be converting.

Patient ID

A new patient identification number will be assigned for all patients. The patient id number in your previous system will not be converted.

Gender

When this is not converted or not entered into current system it will default to Male.

Marital Status

Current Practice Management software has different status then XLDent™. Married converts to Married, Single Converts to Single, and all other statuses will default to other. When this is not converted or not entered into current system it will default to other.

Responsible Party ID#

Responsible party is determined by account number in existing software. If not available, patients will need to be manually transferred to the correct Responsible Party after the conversion.

Preferred Dentist

When this is not converted all patients will be assigned to the default Doctor.

First Visit Date

When this is not converted or the patient does not have a first visit date, it will be assigned to the date of the conversion. This is done so the New Patient Report will be accurate for new patients entered into XLDent™. This can be manually changed.

Recall Frequency

When this is not converted or not entered into current system it will default to blank.

Patient Status

Only active, inactive and auxiliary status patients convert into XLDent™.

Appointment Types on Appointment

When this is not converted the Appointment Category and Notes area will be blank. This can be manually updated after the conversion.

End of Month and End of Year will be processed during the conversion. You will be starting a new month and a new year after the conversion. You will want to maintain the End of Month and End of Year totals or reports from your previous system. At the end of the actual month and year, you will combine the totals from XLDent™ and the totals from your previous system to get an accurate Month to Date and Year to Date total.

If posting after conversion cutoff date in your existing practice management software, reports will be inaccurate for End of Month and End of Year due to duplicate entry.

Actual Data varies from dataset to dataset, visual representation may be different.