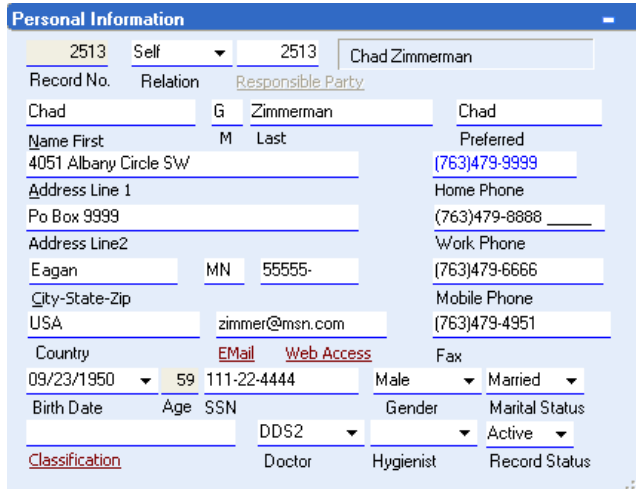


Patient Information:



Personal Information

Record No. 2513 Self 2513 Chad Zimmerman
 Responsible Party
 Chad G Zimmerman Chad
 Name First M Last Preferred
 4051 Albany Circle SW (763)479-9999
 Address Line 1 Home Phone
 Po Box 9999 (763)479-8888
 Address Line2 Work Phone
 Eagan MN 55555- (763)479-6666
 City-State-Zip Mobile Phone
 USA zimmer@msn.com (763)479-4951
 Country EMail Web Access Fax
 09/23/1950 59 111-22-4444 Male Married
 Birth Date Age SSN Gender Marital Status
 DDS2 Active
 Classification Doctor Hygienist Record Status

- Patients grouped by Responsible Party
- First Name
- Last Name
- Middle Initial
- Preferred Name
- Address Line 1
- Address Line 2
- City
- State
- Zip
- Home Phone Number
- Work Phone Number
- Email Address
- Gender
- Marital Status
- Birth Date
- Patient SSN
- Doctor of Record
- Record Status – Active, Inactive, Auxiliary

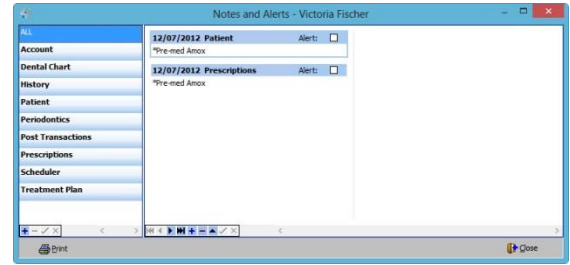
Notes:



Notes and Alerts
This is a patient Note- Thu - Mar 25, 2010 -sz

- Pre-Med Flag
- Patient Notes
- Account Notes

Notes and Alerts:

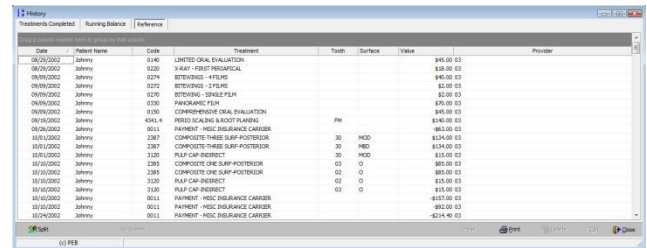


Notes and Alerts - Victoria Fischer

12/07/2012 Patient Alert: Pre-med Amox
 12/07/2012 Prescriptions Alert: Pre-med Amox

- Patient Alerts convert to Patient Record Alert Note
- Account Alerts convert to Account Alert Note

History Reference Tab:



Date	Patient Name	Code	Treatment	Tooth	Surface	Value	Provider
08/26/2002	Johnny	0140	LIMITED ORAL EVALUATION			\$45.00	BJ
08/26/2002	Johnny	0220	X-RAY - FIRST PERIAPICAL			\$50.00	BJ
08/26/2002	Johnny	0274	RETENTION - HYGIENE			\$60.00	BJ
08/26/2002	Johnny	0272	RETENTION - 2 FILMS			\$2.00	BJ
08/26/2002	Johnny	0276	RETENTION - SPECIAL FILM			\$2.00	BJ
08/26/2002	Johnny	0300	PROPHYLACTIC FLUOR			\$50.00	BJ
08/26/2002	Johnny	0300	COMPREHENSIVE ORAL EVALUATION			\$45.00	BJ
08/26/2002	Johnny	4041-4	WAXED SCALING & ROOT PLANING		PM	\$140.00	BJ
08/26/2002	Johnny	9011	PAYMENT - MEDIC INSURANCE CARRIER			\$65.00	BJ
10/10/2002	Johnny	2387	COMPOSITE THREE SURF POSTERIOR	30	MED	\$124.00	BJ
10/10/2002	Johnny	2387	COMPOSITE ONE SURF POSTERIOR	30	MED	\$134.00	BJ
10/10/2002	Johnny	2385	PLAF CAP INDIRECT	30	MED	\$25.00	BJ
10/10/2002	Johnny	2385	COMPOSITE ONE SURF POSTERIOR	03	O	\$65.00	BJ
10/10/2002	Johnny	2385	COMPOSITE ONE SURF POSTERIOR	02	O	\$65.00	BJ
10/10/2002	Johnny	3100	PLAF CAP INDIRECT	03	O	\$15.00	BJ
10/10/2002	Johnny	3100	PLAF CAP INDIRECT	03	O	\$15.00	BJ
10/10/2002	Johnny	9011	PAYMENT - MEDIC INSURANCE CARRIER			\$157.00	BJ
10/10/2002	Johnny	9011	PAYMENT - MEDIC INSURANCE CARRIER			\$65.00	BJ
10/10/2002	Johnny	9011	PAYMENT - MEDIC INSURANCE CARRIER			\$214.40	BJ

- Treatment History – Viewable as History Reference – Does not include deleted transactions [includes Charges, Payments, Debits and Credits]
- Date
- Patient Name
- Code
- Treatment Description
- Tooth
- Surface
- Value
- Provider

Financial Information:



Financial Information

\$745.00 \$50.00 \$60.00 \$135.00 \$500.00

Balance 0 - 30 31 - 60 61 - 90 90 +

Stmt. Sent Last Patient Payment Last Insurance Payment

Yes Yes Yes

Send Statement Charge Interest Send Dunning

- Account Balances -- Aged accordingly based on patient primary doctor.
- Send Statement
- Charge Interest
- Send Dunning – Defaults to Yes

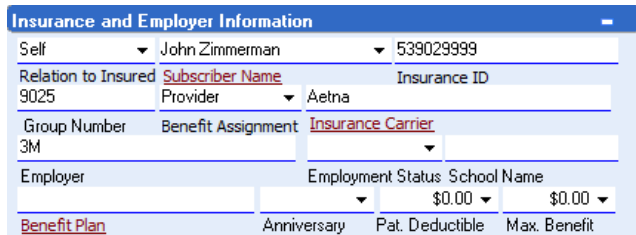
HIPAA Forms and Treatment Information:



The screenshot shows a window titled "HIPAA Forms and Treatment Information". It contains several fields: "First Visit" (02/19/2010), "Last R.C. Visit" (11/14/2008), "RC Freq." (6), "Next Recall" (05/14/2009), and "Failed Appt." (0). Below these are checkboxes for "Notice Receipt", "TPO Consent", and "Response/Delay Complaint".

- First Visit Date
- Last Visit Date
- Last Recall Visit – Based on Next Recall Date less frequency
- Recall Frequency
- Next Recall Date
- TPO Consent – Defaults to Conversion Date
- Failed Appt – Defaults to 0

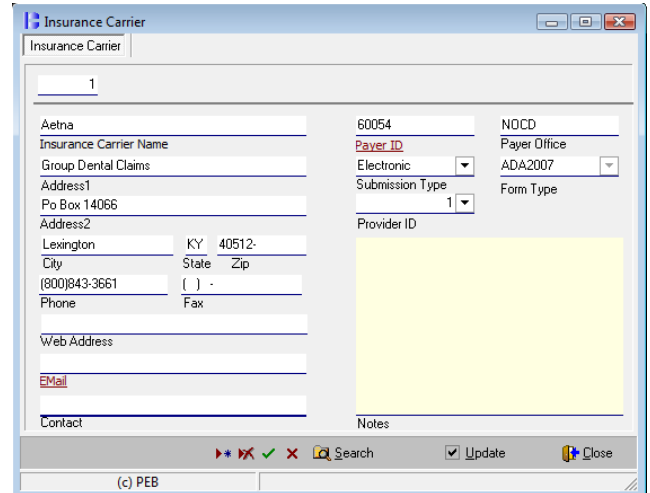
Insurance and Employer Information:



The screenshot shows a window titled "Insurance and Employer Information". It contains fields for "Self" (John Zimmerman, 539029999), "Relation to Insured" (9025), "Subscriber Name", "Insurance ID", "Provider" (Aetna), "Group Number" (3M), "Benefit Assignment", "Insurance Carrier", "Employer", "Employment Status", "School Name", "Benefit Plan", "Anniversary", "Pat. Deductible" (\$0.00), and "Max. Benefit" (\$0.00).

- Relation to Primary Policy Holder
- Subscriber Name
- Insurance Id – If blank defaults to SSN# if available – Self only
- Group Number
- Benefit Assignment
- Insurance Carrier Name
- Employer Name

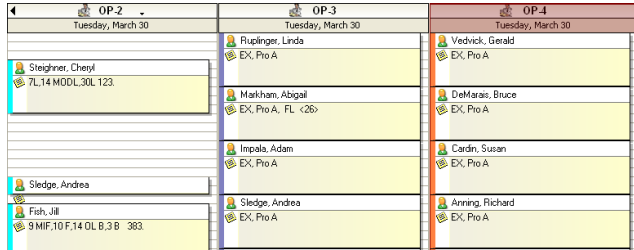
Insurance Carrier:



The screenshot shows a window titled "Insurance Carrier". It contains fields for "Insurance Carrier Name" (Aetna), "Payer ID" (60054), "Payer Office" (NOCD), "Group Dental Claims", "Electronic" (Submission Type), "ADA2007" (Form Type), "Address1", "Po Box 14066", "Address2", "City" (Lexington), "State" (KY), "Zip" (40512), "Phone" ((800)843-3661), "Fax", "Web Address", "E-Mail", "Contact", and "Notes".

- Insurance Carrier Name
- Address 1
- Address 2
- City
- State
- Zip
- Phone
- Contact
- Payer ID – Verify after conversion
- Payer Office Always NOCD
- Submission Type Always Electronic
- Form Type current ADA Form
- Provider ID – Defaults to 1

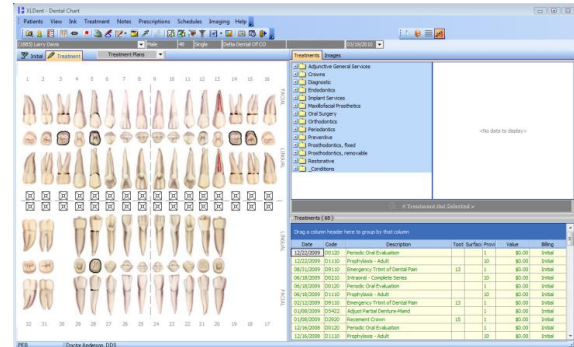
Appointment Book:



OP-2	OP-3	OP-4
Steghner, Cheryl 7L14 MODL30L 123	Rudinger, Linda EX, Pro A	Vedrick, Gerald EX, Pro A
	Markham, Abigail EX, Pro A, FL <26>	DeMaras, Bruce EX, Pro A
	Impala, Adam EX, Pro A	Cardin, Susan EX, Pro A
Sledge, Andrea	Sledge, Andrea EX, Pro A	Anning, Richard EX, Pro A
Fish, Jill 9 MIF,10 F,14 OL B,3 B 383		

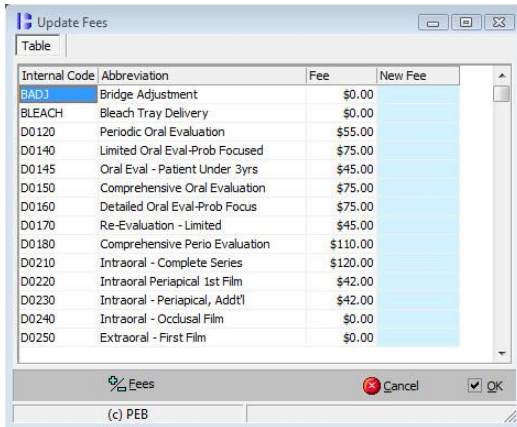
- Practice Appointments will convert to appropriate column
- Assigned to Doctor in the XLDent™ Scheduler
- Patient Name
- Appointment Date
- Appointment Time
- Appointment Length
- Appointment Notes
- All Appointments convert default Prophy Code [D1110 or D1120] depending upon dentist specialty. Operative appointments may need to be modified following conversion.

XLChart™:



- Restorative Chart -- As a visual representation of treatment completed on valid ADA codes only. This will be recorded as Initial Treatment in XLChart™
- Date
- Patient Name
- Code
- Treatment
- Tooth
- Surface
- Value – Defaults to \$0.00
- Provider

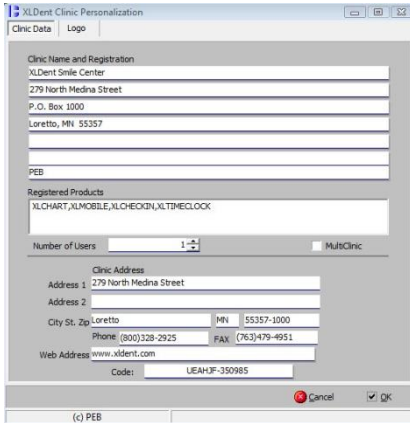
Fee Table:



Internal Code	Abbreviation	Fee	New Fee
BAD3	Bridge Adjustment	\$0.00	
BLEACH	Bleach Tray Delivery	\$0.00	
D0120	Periodic Oral Evaluation	\$55.00	
D0140	Limited Oral Eval-Prob Focused	\$75.00	
D0145	Oral Eval - Patient Under 3yrs	\$45.00	
D0150	Comprehensive Oral Evaluation	\$75.00	
D0160	Detailed Oral Eval-Prob Focus	\$75.00	
D0170	Re-Evaluation - Limited	\$45.00	
D0180	Comprehensive Perio Evaluation	\$110.00	
D0210	Intraoral - Complete Series	\$120.00	
D0220	Intraoral Periapical 1st Film	\$42.00	
D0230	Intraoral - Periapical, Addtl	\$42.00	
D0240	Intraoral - Occlusal Film	\$0.00	
D0250	Extraoral - First Film	\$0.00	

- Procedure Codes
 - ◆ Active ADA Codes
 - ◆ Base Code Abbreviation
- Primary Fee Schedule – Standard Fee Schedule

Practice Information

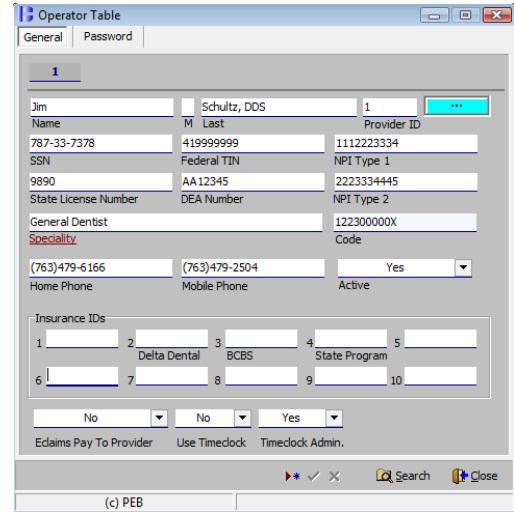


The screenshot shows the 'XLDent Clinic Personalization' window with the following fields:

- Clinic Name and Registration: XLDent Smile Center
- Address: 279 North Medina Street, P.O. Box 1000, Loretto, MN 55357
- Registered Products: XLDHART, XLMOBILE, XLDHECKIN, XLTIMECLOCK
- Clinic Address: 279 North Medina Street
- City, St, Zip: Loretto, MN 55357-1000
- Phone: (800)328-2925, FAX: (763)479-4951
- Web Address: www.xldent.com
- Code: UEAHFJ-350985

- Practice Demographic Information
- Clinic Name
- Clinic Address and Phone
- Clinic Logo

Operator Table:



The screenshot shows the 'Operator Table' window with the following fields for provider 1:

- Name: Jim Schultz, DDS
- SSN: 787-33-7378
- Federal TIN: 419999999
- State License Number: 9890
- DEA Number: AA 12345
- Home Phone: (763) 479-6166
- Mobile Phone: (763) 479-2504
- Active: Yes
- Insurance IDs: 1 (Delta Dental), 2 (BCBS), 3 (State Program)

- Provider Information for all Doctors and Hygienists
- First Name
- Middle Initial
- Last Name
- Provider ID – Same as previous software
- SSN
- Federal TIN
- NPI Type 1
- State License Number
- DEA Number
- NPI Type 2
- Specialty
- Home Phone
- Mobile Phone
- Active – Converts as Yes and No
- Insurance ID's – If available

Disclaimer:

The success of the conversion is largely based on the data provided. Please be aware that not all data will be transferred. Information that is incorrect or corrupt in your previous system will not be corrected by the conversion. Therefore, some information will need to be manually entered. Verification of conversion data is dependent on supplied fax documents by end user.

Special Conversion Considerations:

Conversions are in constant development. In the event you have questions about data being converted or require special consideration, please contact your XLDentTM Representative.

Items that do not convert:

Specific areas that will not convert include, but are not limited to, the following:

- ⊗ Periodontal Charting
- ⊗ Provider Accounts Receivable Distribution
- ⊗ Payment Plans/Contract Balances
- ⊗ Outstanding Insurance Claims
- ⊗ Clinical Notes
- ⊗ Patient RX
- ⊗ RX Listing
- ⊗ Referrals
- ⊗ Treatment Plans
- ⊗ Mobile Phone Number
- ⊗ Block Appointments
- ⊗ Benefit Plans
- ⊗ Secondary Insurance

Notes on Conversions:

- Deleted History and History Type Note does not convert.

Below are some notes concerning some of the items that will or will not be converting.

Marital Status

Divorced and Unknown defaults to Other

Patient Status

Only Active and Inactive status patients convert into XLDentTM.

Preferred Dentist

When this is not converted all patients will be assigned to the default Doctor.

First Visit Date

When this is not converted or the patient does not have a first visit date, it will be assigned to the date of the conversion. This is done so the New Patient Report will be accurate for new patients entered into XLDentTM. This can be manually changed.

Recall Frequency

When this is not converted or not entered into current system it will default to 6.

Appointment Category on Appointment

When this is not converted the Appointment Category and Notes area will be blank. This can be manually updated after the conversion.

End of Month and End of Year will be processed during the conversion. You will be starting a new month and a new year after the conversion. You will want to maintain the End of Month and End of Year totals or reports from your previous system. At the end of the actual month and year, you will combine the totals from XLDentTM and the totals from your previous system to get an accurate Month to Date and Year to Date total.

If posting after conversion cutoff date in your existing practice management software, reports will be inaccurate for End of Month and End of Year due to duplicate entry.

Actual Data varies from dataset to dataset, visual representation may be different.