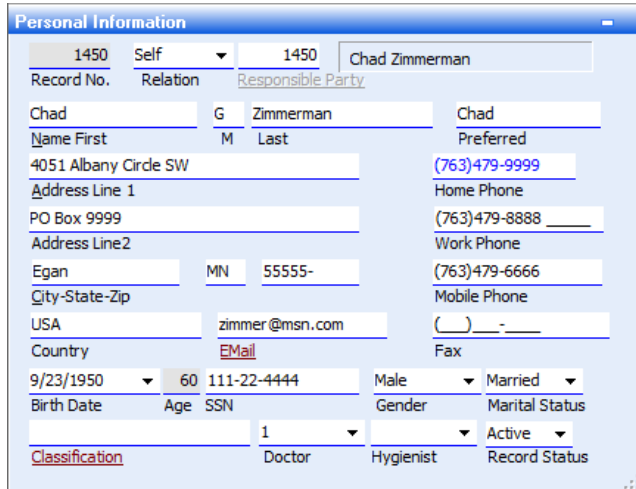


Patient Information:



Personal Information

Record No. 1450 Self 1450 Chad Zimmerman
Relation Responsible Party

Name First Chad G Zimmerman Chad
M Last Preferred

4051 Albany Circle SW (763)479-9999
Address Line 1 Home Phone

PO Box 9999 (763)479-8888
Address Line 2 Work Phone

Egan MN 55555- (763)479-6666
City-State-Zip Mobile Phone

USA zimmer@msn.com () -
Country EMail Fax

9/23/1950 60 111-22-4444 Male Married
Birth Date Age SSN Gender Marital Status

1 Active
Classification Doctor Hygienist Record Status

- Patients grouped by responsible party
- First Name
- Last Name
- Middle Initial
- Preferred Name
- Address Line 1
- Address Line 2
- City
- State
- Zip
- Home Phone Number
- Work Phone Number
- Mobile Phone Number
- Email Address
- Gender
- Marital Status
- Birth Date
- Patient SSN
- Doctor of Record
- Hygienist of Record
- Record Status

Notes:

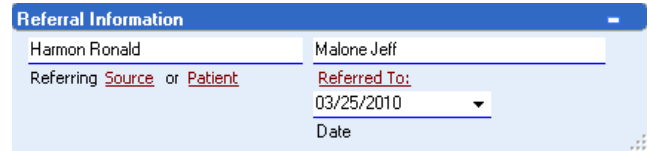


Notes and Alerts

This is a patient Note- Thu - Mar 25, 2010 -sz

- Patient Memo
- Account Alerts
- Patient Alerts
- Account Notes

Referral Information:

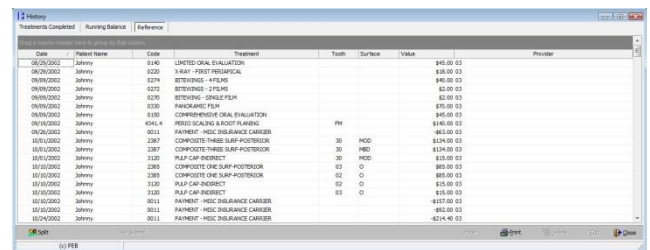


Referral Information

Harmon Ronald Malone Jeff
Referring Source or Patient Referred To:
03/25/2010
Date

- Referring Source
- Referring Patient
- Referred To
- Referred Date

History Reference Tab:



Date	Patient Name	Code	Treatment	Tooth	Surface	Value	Provider
02/02/02	Johnny	046	LIMITED ORAL EVALUATION			\$45.00 03	
06/02/02	Johnny	0220	1/4" - FIRST PERIAPICAL			\$38.00 03	
06/02/02	Johnny	0279	STERLING - FILING			\$45.00 03	
06/02/02	Johnny	0272	STERLING - FILING			\$2.00 03	
06/02/02	Johnny	0290	STERLING - DENTAL FILM			\$2.00 03	
06/02/02	Johnny	0330	PANORAMIC FILM			\$5.00 03	
06/02/02	Johnny	0100	COMPREHENSIVE ORAL EVALUATION			\$45.00 03	
06/02/02	Johnny	0414	PERIO SCALING & ROOT PLANING		PM	\$140.00 03	
06/02/02	Johnny	0011	PAYMENT - MEDIC INSURANCE CARRIER			\$62.00 03	
06/02/02	Johnny	2387	COMPOSITE THREE SURF POSTERIOR	30	MOD	\$124.00 03	
06/02/02	Johnny	2387	COMPOSITE THREE SURF POSTERIOR	30	MOD	\$124.00 03	
06/02/02	Johnny	3120	PLAF CAR-INSECT	02	O	\$15.00 03	
06/02/02	Johnny	3285	COMPOSITE ONE SURF POSTERIOR	03	O	\$65.00 03	
06/02/02	Johnny	3285	COMPOSITE ONE SURF POSTERIOR	02	O	\$65.00 03	
06/02/02	Johnny	3120	PLAF CAR-INSECT	02	O	\$15.00 03	
06/02/02	Johnny	3120	PLAF CAR-INSECT	03	O	\$15.00 03	
06/02/02	Johnny	0011	PAYMENT - MEDIC INSURANCE CARRIER			\$127.00 03	
06/02/02	Johnny	0011	PAYMENT - MEDIC INSURANCE CARRIER			\$62.00 03	
06/02/02	Johnny	0011	PAYMENT - MEDIC INSURANCE CARRIER			\$214.40 03	

- Treatment History – Viewable as History Reference – Does not include deleted transactions [includes Charges, Payments, Debits and Credits]
- Date
- Patient Name
- Code
- Treatment Description
- Tooth
- Surface
- Value
- Provider

Financial Information:



Financial Information

\$745.00 \$50.00 \$60.00 \$135.00 \$500.00

Balance 0 - 30 31 - 60 61 - 90 90+


Stmnt. Sent Last Patient Payment Last Insurance Payment

Yes Yes Yes

Send Statement Charge Interest Send Dunning

- Account Balances -- Aged accordingly based on patient primary doctor.
- Send Statement
- Charge Interest
- Send Dunning – Defaults to Yes

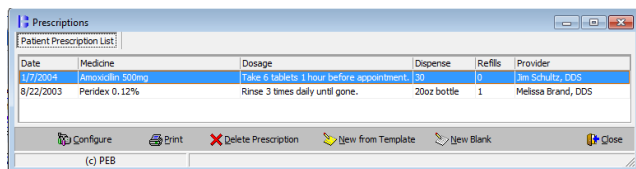
HIPAA Forms and Treatment Information:



02/19/2010 11/14/2008 6 05/14/2009 0
 First Visit Last RC Visit RC Freq. Next Recall Failed Appt.
 02/19/2010
 Notice Receipt TPO Consent Response/Delay Complaint

- First Visit Date
- Last Visit Date
- Last Recall Visit – Based on Next Recall Date less frequency
- Recall Frequency
- Next Recall Date
- TPO Consent
- Failed Appt

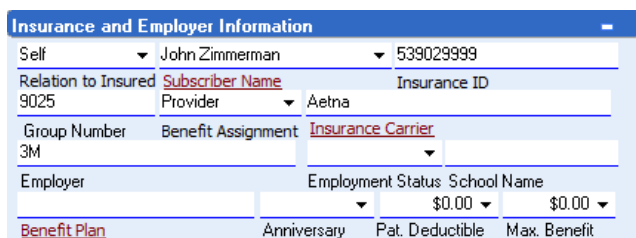
Patient Prescription List:



Date	Medicine	Dosage	Dispense	Refills	Provider
1/7/2004	Amoxiclin 500mg	Take 6 tablets 1 hour before appointment.	30	0	Jan Schultz, DDS
8/22/2003	Peridex 0.12%	Rinse 3 times daily until gone.	20oz bottle	1	Melissa Brand, DDS

- Date
- Medicine
- Dosage
- Dispense
- Refills
- Provider

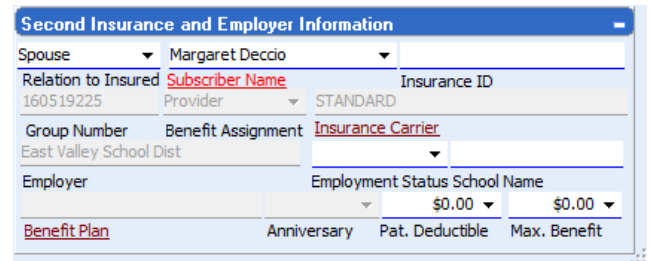
Insurance and Employer Information:



Self John Zimmerman 539029939
 Relation to Insured Subscriber Name Insurance ID
 9025 Provider Aetna
 Group Number Benefit Assignment Insurance Carrier
 3M
 Employer Employment Status School Name
 \$0.00 \$0.00
 Benefit Plan Anniversary Pat. Deductible Max. Benefit

- Relation to Primary Policy Holder
- Subscriber Name
- Insurance Id – If blank defaults to SSN# if available – Self only
- Group Number
- Benefit Assignment
- Insurance Carrier Name
- Employer Name
- Benefit Plan Name is Insurance Name

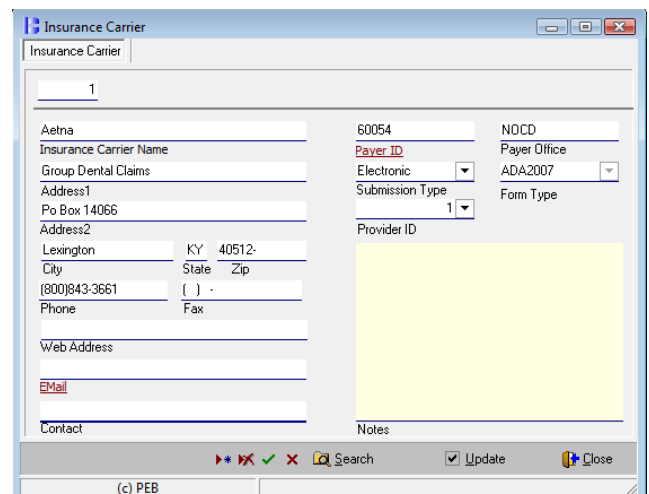
Second Insurance and Employer Information:



Spouse Margaret Deccio
 Relation to Insured Subscriber Name Insurance ID
 160519225 Provider STANDARD
 Group Number Benefit Assignment Insurance Carrier
 East Valley School Dist
 Employer Employment Status School Name
 \$0.00 \$0.00
 Benefit Plan Anniversary Pat. Deductible Max. Benefit

- Relation to Primary Policy Holder
- Subscriber Name
- Insurance ID – If Blank pulls from Subscriber
- Group Number
- Benefit Assignment
- Insurance Carrier Name
- Employer Name

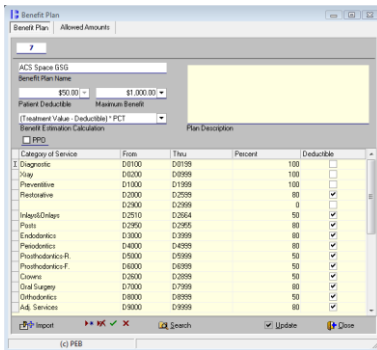
Insurance Carrier:



1
 Aetna Insurance Carrier Name
 Group Dental Claims
 Address1
 Po Box 14066
 Address2
 Lexington KY 40512-
 City State Zip
 (800)843-3661 Phone Fax
 Web Address
 EMail
 Contact
 60054 Payer ID
 NOCD Payer Office
 Electronic ADA2007
 Submission Type Form Type
 1
 Provider ID

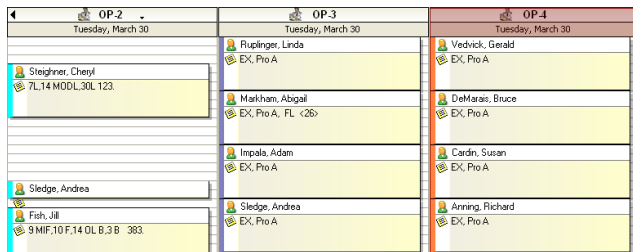
- Insurance Carrier Name
- Address 1
- Address 2
- City
- State
- Zip
- Phone
- Contact
- Payer ID – Verify after conversion
- Payer Office Always NOCD
- Submission Type Always Electronic
- Form Type current ADA Form
- Provider ID – Defaults to 1

Benefit Plan:



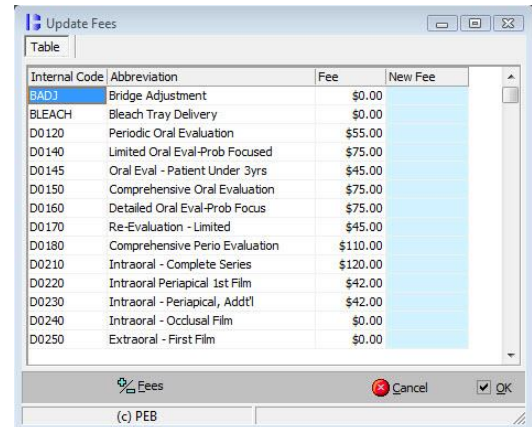
- Benefit Plan Name
- Patient Deductible
- Maximum Benefit
- Benefit Estimation Calculation – Defaults to (Treatment Value – Deductible) * PCT)
- Category of Service
- Codes From and Thru
- Percent
- Deductible

Appointment Book:



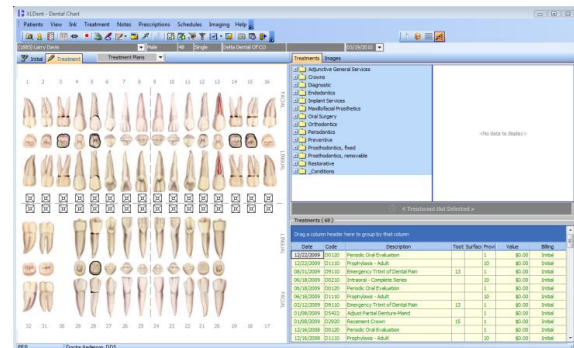
- Practice Appointments will convert to appropriate column
- Assigned to Doctor in the XLDent™ Scheduler
- Patient Name
- Appointment Date
- Appointment Time
- Appointment Length
- Appointment Notes
- Appointment Detail

Fee Table:



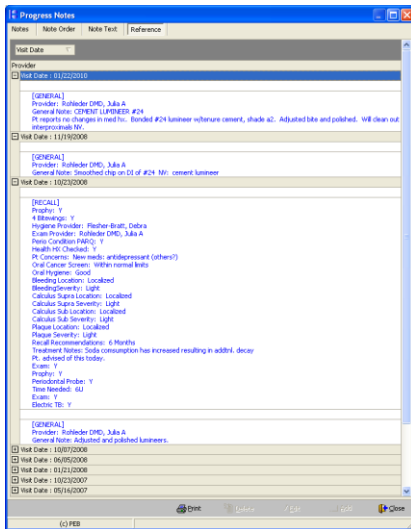
- Procedure Codes
 - ◆ Active ADA Codes
 - ◆ Base Code Abbreviation
- Primary Fee Schedule – Standard Fee Schedule

XLChart™:



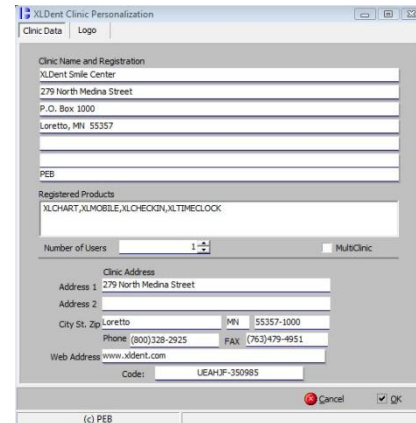
- Restorative Chart -- As a visual representation of treatment completed on valid ADA codes only. This will be recorded as Initial Treatment in XLChart™
- Date
- Patient Name
- Code
- Treatment
- Tooth
- Surface
- Value – Defaults to \$0.00
- Provider

Progress Note Reference Tab:



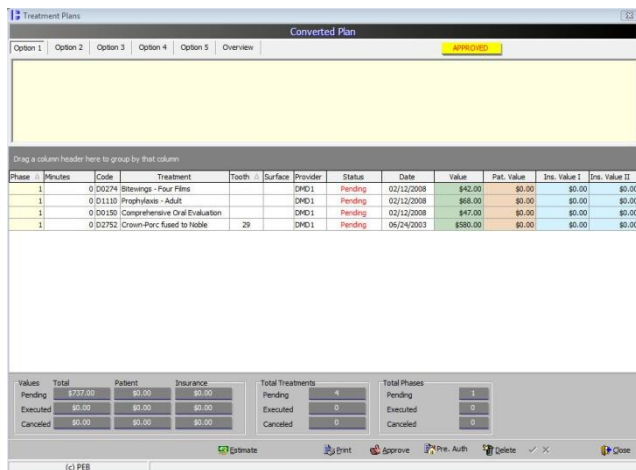
- Patient Notes with a type of Chart, Perio, General, PSR, Image and Rx Writer

Practice Information:



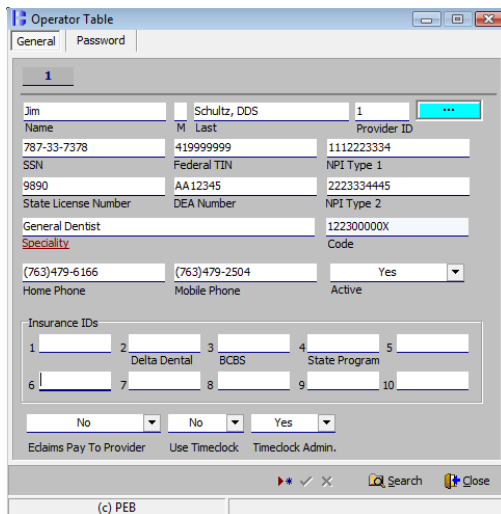
- Practice Demographic Information
- Clinic Name
- Clinic Address and Phone
- Clinic Logo

Treatment Plans:



- Phase – Defaults to 1
- Minutes – Defaults to 0
- Code
- Treatment Description
- Tooth
- Surface
- Provider
- Status – Defaults to Pending
- Date
- Value
- Patient Value – Defaults to 0
- Insurance Value I – Defaults to 0
- Insurance Value II – Defaults to 0

Operator Table:



- Provider Information for all Doctors and Hygienists
- First Name
- Middle Initial
- Last Name
- Provider ID – Same as previous software
- SSN
- Federal TIN
- NPI Type 1
- State License Number
- DEA Number
- NPI Type 2
- Specialty
- Home Phone
- Mobile Phone
- Active – All convert as Yes
- Insurance ID's – If available

File Location:

?:\eaglesoft\ or ?:\program files\eaglesoft

Files Needed

?:\eaglesoft*. * excluding Images folder

Need Eaglesoft disks if available.

Reports Needed

Print Off a Accounts Receivable Report – Click Reports →
Financial → Click Accounts Receivable by Responsible
Party → Click Process → Click Print → Click ok.

Disclaimer:

The success of the conversion is largely based on the data provided. Please be aware that not all data will be transferred. Information that is incorrect or corrupt in your previous system will not be corrected by the conversion. Therefore, some information will need to be manually entered. Verification of conversion data is dependent on supplied fax documents by end user.

Special Conversion Considerations:

Conversions are in constant development. In the event you have questions about data being converted or require special consideration, please contact your XLDent™ Representative.

Items that do not convert:

Specific areas that will not convert include, but are not limited to, the following:

- Periodontal Charting
- Provider Accounts Receivable Distribution
- Payment Plans/Contract Balances
- Outstanding Insurance Claims
- Clinical Notes
- RX Listing
- PM Notes
- Pager Number
- Scan Docs
- Benefit Plan Carrier Fee Schedule

Notes on Conversions:

- If a family member has dual insurance from a single subscriber, the secondary insurance carrier will not pull correctly. This must be reviewed after conversion.
- Benefit Plan table converts, but it is not linked to subscriber. This will need to be reviewed and manually updated after conversion.
- Benefit Plan Category of Service Codes will need to be reviewed and manually updated after conversion.

Below are some notes concerning some of the items that will or will not be converting.

Patient ID

Eaglesoft Chart # is XLDent[™] Record#

Marital Status

Divorced and Unknown defaults to Other

Patient Notes

Patient notes with a note type of Chart[™], Perio, General, PSE, Image and RX Writer will convert to XLChart[™] progress note reference area. Patient with note type of account will be transferred into the Notes field in the XLDent patient screen along with patient alerts. During your training, you will be shown how to migrate the notes and alerts into specific areas of reference which utilizes the XLDent[™] Alert Feature.

Preferred Dentist

When this is not converted all patients will be assigned to the default Doctor.

First Visit Date

When this is not converted or the patient does not have a first visit date, it will be assigned to the date of the conversion. This is done so the New Patient Report will be accurate for new patients entered into XLDent[™]. This can be manually changed.

Recall Frequency

When this is not converted or not entered into current system it will default to 6.

Patient Status

Only Active and Inactive status patients convert into XLDent[™].

Appointment Category on Appointment

When this is not converted the Appointment Category and Notes area will be blank. This can be manually updated after the conversion.

End of Month and End of Year will be processed during the conversion. You will be starting a new month and a new year after the conversion. You will want to maintain the End of Month and End of Year totals or reports from your previous system. At the end of the actual month and year, you will combine the totals from XLDent[™] and the totals from your previous system to get an accurate Month to Date and Year to Date total.

If posting after conversion cutoff date in your existing practice management software, reports will be inaccurate for End of Month and End of Year due to duplicate entry.

Actual Data varies from dataset to dataset, visual representation may be different.