

Patient Information:



Personal Information

1423 Self 1423 John Zimmerman

Record No. Relation Responsible Party

John J Zimmerman Johnny

Name First M Last Preferred

4051 Albany Circle SW (763)555-4444

Address Line 1 Home Phone

(763)666-4345

Address Line 2 Work Phone

Eagan MN 55555- (763)675-1234

City-State-Zip Mobile Phone

USA John@yahoo.com () -

Country Email Web Access Fax

08/15/1965 44 539-02-9000 Male Other

Birth Date Age SSN Gender Marital Status

1 Active

Classification Doctor Hygienist Record Status

- Patients grouped by responsible party
- First Name
- Last Name
- Address 1
- Address 2
- City
- State
- Zip
- Home Phone Number
- Work Phone Number
- Gender
- Marital Status
- Birth Date
- Patient SSN
- Doctor of Record
- Record Status

Financial Information:



Financial Information

\$745.00 \$50.00 \$60.00 \$135.00 \$500.00

Balance 0 - 30 31 - 60 61 - 90 90+

Stmnt. Sent Last Patient Payment Last Insurance Payment

Yes Yes Yes

Send Statement Charge Interest Send Dunning

- Account Balances – Current Column Only.
- Send Statement – Defaults to Yes
- Charge Interest – Defaults to Yes
- Send Dunning – Defaults to Yes

HIPAA Forms and Treatment Information:



HIPAA Forms and Treatment Information

02/19/2010 11/14/2008 6 05/14/2009 0

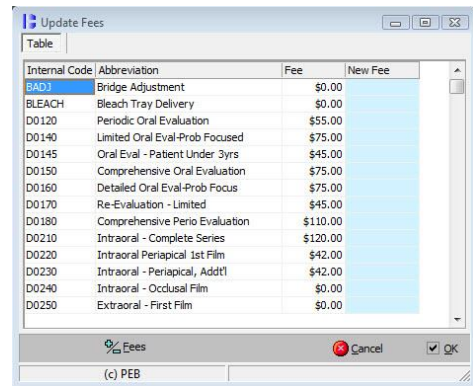
First Visit Last RC Visit RC Freq. Next Recall Failed Appt.

02/19/2010

Notice Receipt TPO Consent Response/Delay Complaint

- First Visit Date
- Last Recall Visit
- Recall Frequency - Defaults to 6
- Next Recall Date
- TPO Consent

Fee Table:



Internal Code	Abbreviation	Fee	New Fee
BADJ	Bridge Adjustment	\$0.00	
BLEACH	Bleach Tray Delivery	\$0.00	
D0120	Periodic Oral Evaluation	\$55.00	
D0140	Limited Oral Eval-Prob Focused	\$75.00	
D0145	Oral Eval - Patient Under 3yrs	\$45.00	
D0150	Comprehensive Oral Evaluation	\$75.00	
D0160	Detailed Oral Eval-Prob Focus	\$75.00	
D0170	Re-Evaluation - Limited	\$45.00	
D0180	Comprehensive Perio Evaluation	\$110.00	
D0210	Intraoral - Complete Series	\$120.00	
D0220	Intraoral Periapical 1st Film	\$42.00	
D0230	Intraoral - Periapical, Addtl	\$42.00	
D0240	Intraoral - Occlusal Film	\$0.00	
D0250	Extraoral - First Film	\$0.00	

Update Fees

OK Cancel

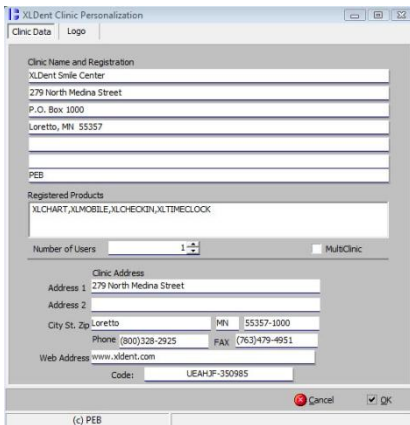
- Procedure Codes
 - ◆ Active ADA Codes
 - ◆ Base Code Abbreviation
- Primary Fee Schedule

Appointment Book:

A Hygiene 1	B Hygiene 2	C Hygiene 3
Monday, February 22 Rick Albertson	Monday, February 22 Michael Albertson	Monday, February 22
	Joseph Owen	David Ackerman
Mark Adler		Nancy Adler
Stephanie Abraham	Lance Adler	Gene Abraham
Troy Abraham	Lisa Abraham	Justin Allen

- Practice Appointments will convert to appropriate column
- Patient Name
- Appointment Date
- Appointment Time
- Appointment Length
- All Appointments convert default Prophy Code [D1110]. Operative appointments may need to be modified following conversion.

Practice Information

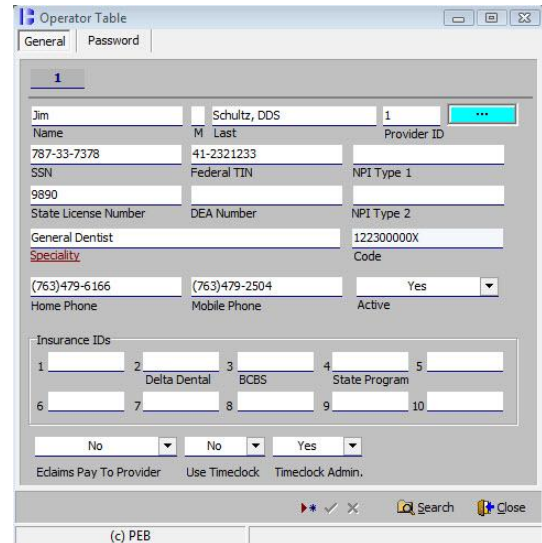


The screenshot shows the 'XLDent Clinic Personalization' dialog box with the following fields filled in:

- Clinic Name and Registration: XLDent Smile Center, 279 North Medina Street, P.O. Box 1000, Loretto, MN 55357
- Registered Products: XLCHART, XLMOBILE, XLCHECKIN, XLTIMECLOCK
- Clinic Address: Address 1: 279 North Medina Street, Address 2: (empty), City: Loretto, State: MN, Zip: 55357-1000, Phone: (800) 328-2925, FAX: (763) 479-4951, Web Address: www.xldent.com, Code: UEAH3F-350985

- Practice Demographic Information
- Clinic Name
- Clinic Address and Phone
- Clinic Logo

Operator Table:



The screenshot shows the 'Operator Table' dialog box for provider 'Jim Schultz, DDS'. The fields are populated with the following information:

- Name: Jim Schultz, DDS (M Last)
- Provider ID: 1
- SSN: 787-33-7378
- Federal TIN: 41-2321233
- NPI Type 1: 9890
- State License Number: (empty)
- DEA Number: (empty)
- NPI Type 2: (empty)
- General Dentist: (empty)
- Code: 122300000X
- Specialty: (empty)
- Home Phone: (763) 479-6166
- Mobile Phone: (763) 479-2504
- Active: Yes
- Insurance IDs: 1-10 (empty)
- Delta Dental: (empty)
- BCBS: (empty)
- State Program: (empty)
- Eclaims Pay To Provider: No
- Use Timeclock: No
- Timeclock Admin: Yes

- Provider Information for all Doctors and Hygienists
- First Name
- Middle Initial
- Last Name
- Provider ID – Same as previous software
- SSN
- Federal TIN
- NPI Type 1
- State License Number
- DEA Number
- NPI Type 2
- Specialty
- Home Phone
- Mobile Phone
- Active – All convert as Yes
- Insurance ID's – If available

Disclaimer:

The success of the conversion is largely based on the data provided. Please be aware that not all data will be transferred. Information that is incorrect or corrupt in your previous system will not be corrected by the conversion. Therefore, some information will need to be manually entered. Verification of conversion data is dependent on supplied fax documents by end user.

Special Conversion Considerations:

Conversions are in constant development. In the event you have questions about data being converted or require special consideration, please contact your XLDent[™] Representative.

Items that do not convert:

Specific areas that will not convert include, but are not limited to, the following:

- ⊗ Periodontal Charting
- ⊗ Provider Accounts Receivable Distribution
- ⊗ Payment Plans/Contract Balances
- ⊗ Outstanding Insurance Claims
- ⊗ Treatment Plans
- ⊗ Referrals
- ⊗ Prescription Listing
- ⊗ Benefit Plans / Allowed Amounts
- ⊗ History
- ⊗ Insurance Carrier Listing
- ⊗ Notes
- ⊗ Progress Notes

Notes on Conversions:

- Patients in current system for insurance purposes only and not a patient will not convert.
- Appointments will convert with a defaulted prophylaxis code. This can be manually changed after the conversion.

Below are some notes concerning some of the items that will or will not be converting.

Patient ID

A new patient identification number will be assigned for all patients. The patient id number in your previous system will not be converted.

Gender

When this is not converted or not entered into current system it will default to Male.

Marital Status

When this is not converted or not entered into current system it will default to Other.

Responsible Party ID#

Responsible party is determined by account number in existing software. If not available, patients will need to be manually transferred to the correct Responsible Party after the conversion.

Preferred Dentist

When this is not converted all patients will be assigned to the default Doctor.

First Visit Date

When this is not converted or the patient does not have a first visit date, it will be assigned to the date of the conversion. This is done so the New Patient Report will be accurate for new patients entered into XLDent[™]. This can be manually changed.

Appointment Types on Appointment

When this is not converted the Appointment Category and Notes area will be blank. This can be manually updated after the conversion.

End of Month and End of Year will be processed during the conversion. You will be starting a new month and a new year after the conversion. You will want to maintain the End of Month and End of Year totals or reports from your previous system. At the end of the actual month and year, you will combine the totals from XLDent[™] and the totals from your previous system to get an accurate Month to Date and Year to Date total.

If posting after conversion cutoff date in your existing practice management software, reports will be inaccurate for End of Month and End of Year due to duplicate entry.

Actual Data varies from dataset to dataset, visual representation may be different.