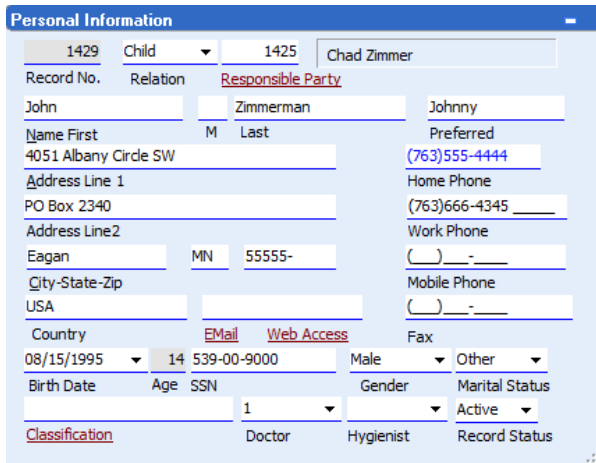


Patient Information:



Personal Information

Record No. 1429 Child 1425 Chad Zimmer

Responsible Party: John Zimmerman Johnny

Name First: John M Last: Zimmerman Preferred: Johnny

Address Line 1: 4051 Albany Circle SW Home Phone: (763)555-4444

Address Line 2: PO Box 2340 Home Phone: (763)666-4345

City-State-Zip: Eagan MN 55555- Work Phone: () - -

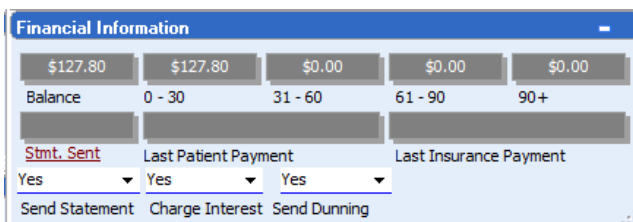
Country: USA Mobile Phone: () - -

Birth Date: 08/15/1995 Age: 14 SSN: 539-00-9000 Gender: Male Other: Other

Classification: Doctor Hygienist Record Status: Active

- Patients grouped by responsible party.
- First Name
- Last Name
- Middle Initial
- Preferred Name
- Address 1
- Address 2
- City
- State
- Zip
- Home Phone Number
- Work Phone Number
- Gender
- Birth Date
- Patient SSN
- Doctor of Record
- Record Status – All Patients convert as Active

Financial Information:



Financial Information

\$127.80	\$127.80	\$0.00	\$0.00	\$0.00
Balance	0 - 30	31 - 60	61 - 90	90+

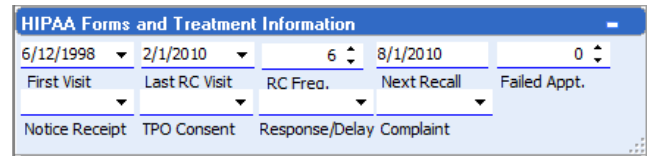
Stmnt. Sent: Last Patient Payment Last Insurance Payment

Yes Yes Yes

Send Statement Charge Interest Send Dunning

- Account Balances – All in current.
- Send Statement – Defaults to Yes
- Charge Interest – Defaults to Yes
- Send Dunning – Defaults to Yes

HIPAA Forms and Treatment Information:



HIPAA Forms and Treatment Information

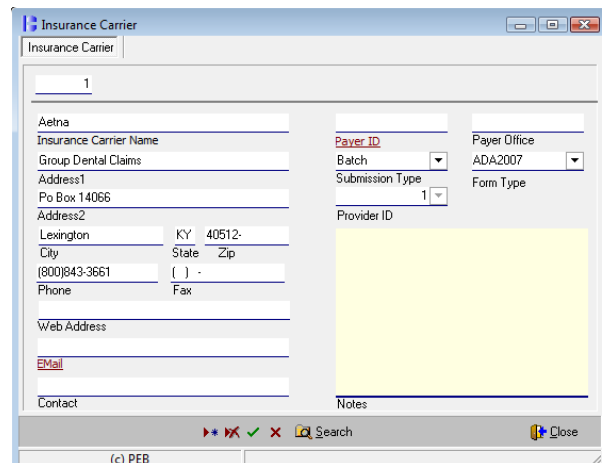
6/12/1998 2/1/2010 6 8/1/2010 0

First Visit Last RC Visit RC Freq. Next Recall Failed Appt.

Notice Receipt TPO Consent Response/Delay Complaint

- First Visit Date
- Last Visit Date
- Last Recall Visit
- Recall Frequency
- Next Recall Date – Based on last recall visit date using recall frequency

Insurance Carrier:



Insurance Carrier

1

Aetna Insurance Carrier Name

Group Dental Claims Payer ID Payer Office

Address1 Batch ADA2007

Po Box 14066 Submission Type Form Type

Address2 Provider ID

Lexington KY 40512- State Zip

City (800)843-3661 Phone Fax

Web Address

E-Mail

Contact Notes

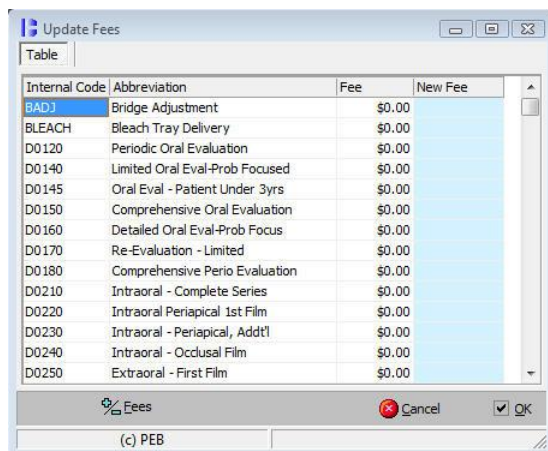
- Insurance Carrier Name – Not Linked to Patients
- Address 1
- Address 2
- City
- State
- Zip
- Phone
- Payer ID – Add after conversion
- Payer Office – Defaults to Blank
- Submission Type Always Batch
- Form Type current ADA Form
- Provider ID – Defaults to 1

Appointment Book:

2	3	4
Tuesday, Mar 2	Tuesday, Mar 2	Tuesday, Mar 2
	Christopher Holbrook Prophylaxis-Adult	Deborah Traczynski Prophylaxis-Adult
	Nancy Brooks Prophylaxis-Adult	Doug Daigle Prophylaxis-Adult
Gary Short Cement Crown Or Bridg		
	Julie Anderson Prophylaxis-Adult	Gina Kemsley Prophylaxis-Adult

- Practice Appointments will convert to appropriate column – Not Linked to Provider Table
- Patient Name
- Appointment Date
- Appointment Time
- Appointment Length
- All Appointments convert default Prophy Code [D1110]. Operative appointments may need to be modified following conversion.

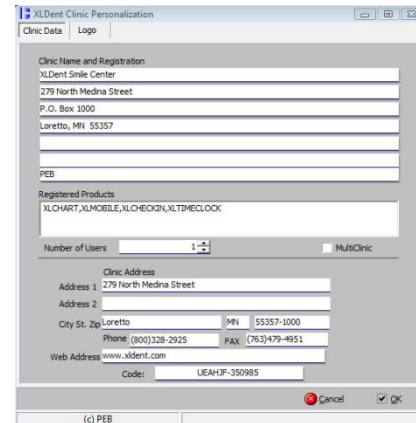
Fee Table:



Internal Code	Abbreviation	Fee	New Fee
BADJ	Bridge Adjustment	\$0.00	
BLEACH	Bleach Tray Delivery	\$0.00	
D0120	Periodic Oral Evaluation	\$0.00	
D0140	Limited Oral Eval-Prob Focused	\$0.00	
D0145	Oral Eval - Patient Under 3yrs	\$0.00	
D0150	Comprehensive Oral Evaluation	\$0.00	
D0160	Detailed Oral Eval-Prob Focus	\$0.00	
D0170	Re-Evaluation - Limited	\$0.00	
D0180	Comprehensive Perio Evaluation	\$0.00	
D0210	Intraoral - Complete Series	\$0.00	
D0220	Intraoral Periapical 1st Film	\$0.00	
D0230	Intraoral - Periapical, Addtl	\$0.00	
D0240	Intraoral - Occlusal Film	\$0.00	
D0250	Extraoral - First Film	\$0.00	

- Procedure Codes
 - ◆ Active ADA Codes
 - ◆ Base Code Abbreviation
- Primary Fee Schedule – Manually entered by Trainer.

Practice Information



XL Dent Clinic Personalization
Clinic Data | Logo

Clinic Name and Registration
XL Dent Smile Center
279 North Medina Street
P.O. Box 1000
Loretto, MN 55357

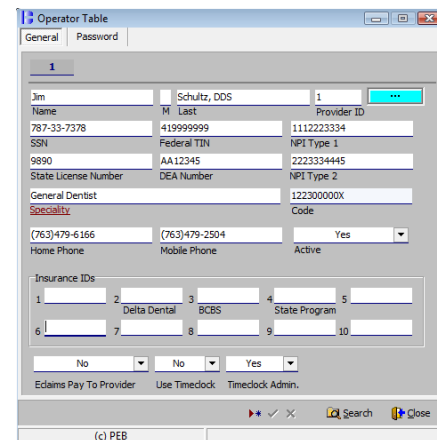
Registered Products
XLCHART, XLMOBILE, XLCHECKIN, XLTIMELock

Number of Users: 1-5 | MultiClinic

Clinic Address
Address 1: 279 North Medina Street
Address 2:
City St. Zip: Loretto MN 55357-1000
Phone: (800)328-2925 FAX: (763)479-4951
Web Address: www.xldent.com
Code: UEAHJP-350985

- Practice Demographic Information
- Clinic Name
- Clinic Address and Phone
- Clinic Logo

Operator Table:



Operator Table
General | Password

1

Jim Schultz, DDS
Name: M Last Provider ID: 1

787-33-7378 419999999 Federal TIN 1112223334 NPI Type 1
9890 AA12345 State License Number 2223334445 NPI Type 2
DEA Number
General Dentist 122300000X Code
Specialty

(763)479-6166 (763)479-2504 Home Phone Mobile Phone Active Yes

Insurance IDs
1 2 Delta Dental 3 BCBS 4 State Program 5
6 7 8 9 10

No No Yes
Eclaims Pay To Provider Use Timedock Timedock Admin.

- Provider Information for all Doctors and Hygienist
- First Name
- Middle Initial
- Last Name
- Provider ID – Same as previous software
- SSN
- Federal TIN
- NPI Type 1
- State License Number
- DEA Number
- NPI Type 2
- Specialty
- Home Phone
- Mobile Phone
- Active – All convert as Yes
- Insurance ID's – If available

File Location

?:\outlook\ or ?:\program files\outlook

Files Needed

?:\outlook*. * excluding Images folder

Need software and license disks if available.

Disclaimer:

The success of the conversion is largely based on the data provided. Please be aware that not all data will be transferred. Information that is incorrect or corrupt in your previous system will not be corrected by the conversion. Therefore, some information will need to be manually entered. Verification of conversion data is dependent on supplied fax documents by end user.

Special Conversion Considerations:

Conversions are in constant development, in the event you have questions about data being converted or require special consideration. Please contact XLDentTM Representative.

Items that do not convert

Specific areas that will not convert include, but are not limited to, the following:

- ⊖ Provider Accounts Receivable Distribution
- ⊖ Payment Plans/Contract Balances
- ⊖ Outstanding Insurance Claims
- ⊖ Treatment Plans
- ⊖ Transaction History

Notes on Conversions:

- Patients that have no first name and no last name were not converted.

Below are some notes concerning some of the items that will or will not be converting.

Patient ID

A new patient identification number will be assigned for all patients. The patient id number in your previous system will not be converted.

Gender

When this is not converted or not entered into current system it will default to Male.

Marital Status

When this is not converted or not entered into current system it will default to Other.

Preferred Dentist

When this is not converted all patients will be assigned to the doctor selected on the Conversion Authorization Form.

First Visit Date

When this is not converted or the patient does not have a first visit date, it will be assigned to the date of the conversion. This is done so the New Patient Report will be accurate for new patients entered into XLDentTM. This can be manually changed.

Recall Frequency

When this is not converted it will default to 0 months. This will have to be manually updated after loading the converted database.

Fee

When this is not converted it will be manually added for all services after the final conversion.

Transaction History

When this is not converted, a balance forward adjustment will be made for all patients with a balance. To have a record to refer back to, you may want to print the account history for all patients and place this in their chart.

Appointment Category on Appointment

When this is not converted the Appointment Category and Notes area will be blank. This can be manually updated after the conversion.

End of Month and End of Year will be processed during the conversion. You will be starting a new month and a new year after the conversion. You will want to maintain the End of Month and End of Year totals or reports from your previous system. At the end of the actual month and year, you will combine the totals from XLDentTM and the totals from your previous system to get an accurate Month to Date and Year to Date total.

If posting after conversion cutoff date in your existing practice management software, reports will be inaccurate for End of Month and End of Year due to duplicate entry.

Actual Data varies from dataset to dataset, visual representation may be different.