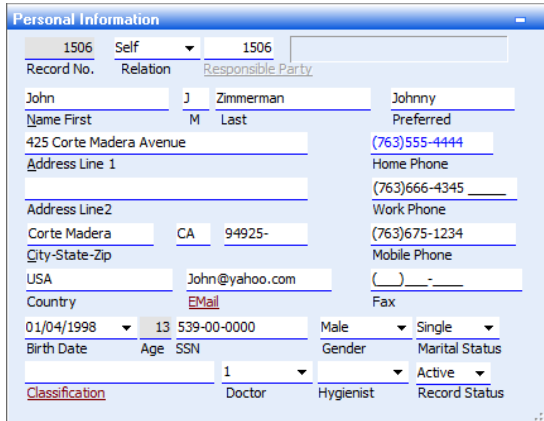


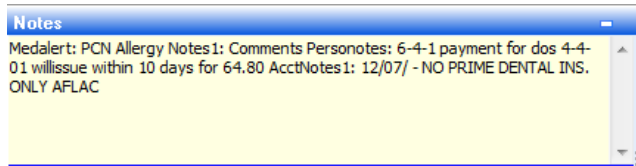
Patient Information:



Personal Information window showing fields for Record No., Relation, Name First, Last, Preferred, Address Line 1, 2, City-State-Zip, Country, Birth Date, Age, SSN, Gender, Marital Status, Classification, Doctor, Hygienist, Record Status, and various phone numbers.

- Patients grouped by responsible party
- First Name
- Last Name
- Middle Initial
- Preferred Name
- Address 1
- City
- State
- Zip
- Home Phone Number
- Work Phone Number
- Mobile Phone Number
- Email Address
- Gender
- Birth Date
- Patient SSN
- Doctor of Record
- Record Status – Active, Auxiliary, Inactive

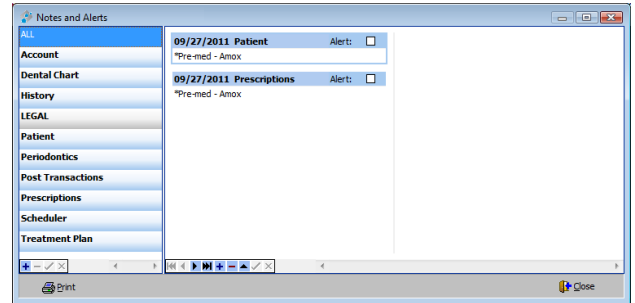
Notes:



Notes window showing text: "Medalart: PCN Allergy Notes 1: Comments Personotes: 6-4-1 payment for dos 4-4-01 will issue within 10 days for 64.80 Acct Notes 1: 12/07/ - NO PRIME DENTAL INS. ONLY AFLAC"

- Patient Type
- Referred By
- Post It Note
- Patient Comments
- Account Comments
- Time Payments

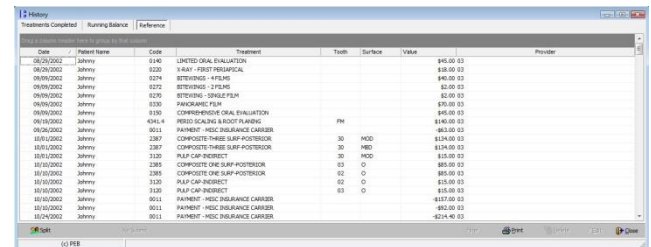
Notes and Alerts:



Notes and Alerts window showing tabs for Account, Dental Chart, History, LEGAL, Patient, Periodontics, Post Transactions, Prescriptions, Scheduler, and Treatment Plan. Alerts for 09/27/2011 Patient and Prescriptions are visible.

- Medical Alerts convert to Patient Record Alert and Prescriptions Alert

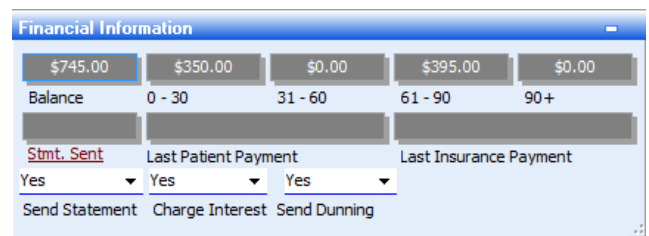
History Reference Tab:



Date	Patient Name	Code	Treatment	Tooth	Surface	Value	Provider
06/20/2002	Johnny	0140	LIMITED ORAL EVALUATION			\$45.00 03	
06/20/2002	Johnny	0220	X-RAY - FIRST PERIAPICAL			\$58.00 03	
06/20/2002	Johnny	0229	STEREOS - PERIAP			\$45.00 03	
06/20/2002	Johnny	0270	STEREOS - PERIAP			\$2.00 03	
06/20/2002	Johnny	0270	STEREOS - PERIAP			\$2.00 03	
06/20/2002	Johnny	0330	PANORAMIC FILM			\$75.00 03	
06/20/2002	Johnny	0100	COMPREHENSIVE ORAL EVALUATION			\$145.00 03	
06/20/2002	Johnny	0414	PERIO SCALING & ROOT PLANING		PM	\$145.00 03	
06/20/2002	Johnny	0011	PAYMENT - MEDIC INSURANCE CARRIER			\$61.00 03	
06/20/2002	Johnny	2387	COMPOSITE THREE SURF POSTERIOR	30	MOD	\$124.00 03	
06/20/2002	Johnny	2387	COMPOSITE THREE SURF POSTERIOR	30	MOD	\$124.00 03	
06/20/2002	Johnny	3120	PALP CAR-INDIRECT	30	MOD	\$15.00 03	
06/20/2002	Johnny	2385	COMPOSITE ONE SURF POSTERIOR	02	O	\$65.00 03	
06/20/2002	Johnny	2385	COMPOSITE ONE SURF POSTERIOR	02	O	\$65.00 03	
06/20/2002	Johnny	3120	PALP CAR-INDIRECT	02	O	\$15.00 03	
06/20/2002	Johnny	3120	PALP CAR-INDIRECT	02	O	\$15.00 03	
06/20/2002	Johnny	0011	PAYMENT - MEDIC INSURANCE CARRIER	01	O	\$137.00 03	
06/20/2002	Johnny	0011	PAYMENT - MEDIC INSURANCE CARRIER			\$62.00 03	
06/20/2002	Johnny	0011	PAYMENT - MEDIC INSURANCE CARRIER			\$214.00 03	

- Treatment History – Viewable as History Reference – Does not include deleted transactions [includes Charges, Payments, Debits and Credits]
- Date
- Patient Name
- Code
- Treatment Description
- Tooth
- Surface
- Value
- Provider

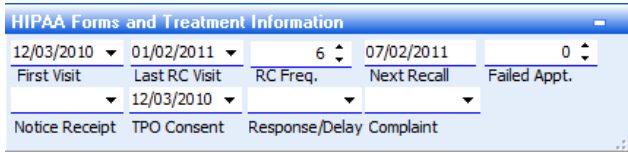
Financial Information:



Financial Information window showing balance breakdown: \$745.00 (0-30), \$350.00 (31-60), \$0.00 (61-90), \$395.00 (90+), and \$0.00. Includes fields for Stmt. Sent, Last Patient Payment, Last Insurance Payment, Send Statement, Charge Interest, and Send Dunning.

- Account Balances
- Send Statement – Defaults to Yes
- Charge Interest – Defaults to Yes
- Send Dunning – Defaults to Yes

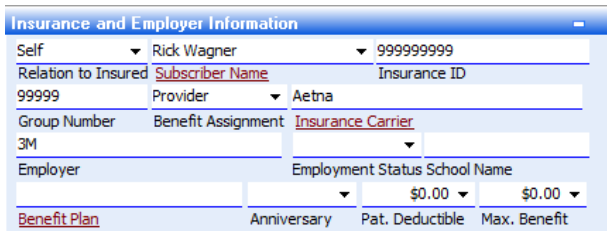
HIPAA Forms and Treatment Information:



The screenshot shows a window titled "HIPAA Forms and Treatment Information". It contains several date and frequency fields: "First Visit" (12/03/2010), "Last RC Visit" (01/02/2011), "RC Freq." (6), "Next Recall" (07/02/2011), and "Failed Appt." (0). Below these are buttons for "Notice Receipt", "TPO Consent", "Response/Delay", and "Complaint".

- First Visit Date
- Last Visit Date
- Last Recall Visit (Last Prophy Date)
- Recall Frequency
- Next Recall Date – Based on last recall visit date using recall frequency
- TPO Consent – Defaults to conversion date

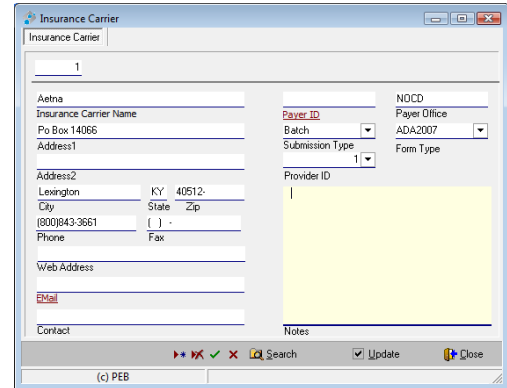
Insurance and Employer Information:



The screenshot shows a window titled "Insurance and Employer Information". It displays fields for "Self" (Rick Wagner), "Relation to Insured" (Subscriber Name), "Insurance ID" (999999999), "Group Number" (3M), "Benefit Assignment", "Employer", "Employment Status", "School Name", "Pat. Deductible" (\$0.00), and "Max. Benefit" (\$0.00). There are also buttons for "Benefit Plan" and "Anniversary".

- Relation to Primary Policy Holder
- Subscriber Name
- Insurance Id – If blank defaults to SSN# if available
- Group Number
- Benefit Assignment
- Insurance Carrier Name
- Employer
- Employment Status – Defaults to Full Time
- Patient Deductible – Defaults to 0
- Max Benefit – Defaults to 0

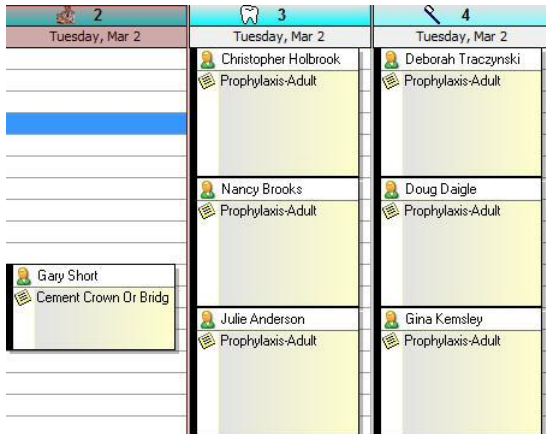
Insurance Carrier:



The screenshot shows a window titled "Insurance Carrier". It contains fields for "Aetna", "Insurance Carrier Name", "Payer ID", "NOCOD", "Payer Office", "Po Box 14066", "Batch", "ADA2007", "Address1", "Submission Type", "Form Type", "Address2", "Lexington KY 40512", "City", "State", "Zip", "Phone", "Fax", "Web Address", "Email", "Contact", and "Notes". There are also buttons for "Search", "Update", and "Close".

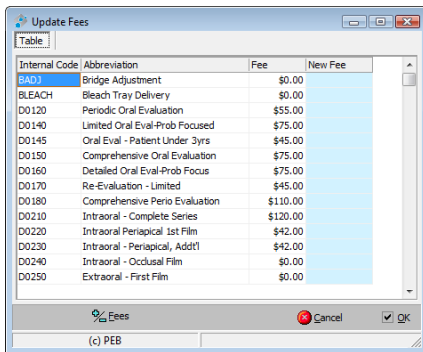
- Insurance Carrier Name
- Address 1
- Address 2
- City
- State
- Zip
- Phone
- Payer ID – Add after conversion
- Payer Office – Defaults to NOCD
- Submission Type – Defaults to Electronic
- Form Type current ADA Form
- Provider ID – Defaults to 1

Appointment Book:



- Practice Appointments will convert to appropriate column
- Patient Name
- Appointment Date
- Appointment Time
- Appointment Length
- Appointment Notes
- All Appointments convert default Prophy Code [D1110]. Operative appointments may need to be modified following conversion.

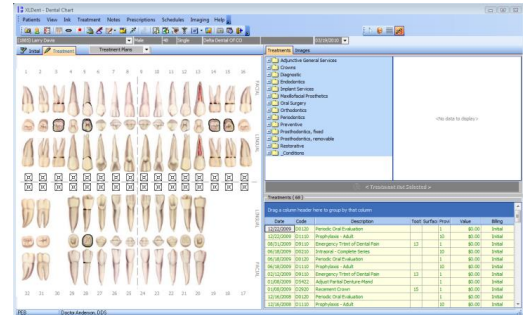
Fee Table:



Internal Code	Abbreviation	Fee	New Fee
BADJ	Bridge Adjustment	\$0.00	
BLEACH	Bleach Tray Delivery	\$0.00	
D0120	Periodic Oral Evaluation	\$55.00	
D0140	Limited Oral Eval-Prob Focused	\$75.00	
D0145	Oral Eval - Patient Under 3yrs	\$45.00	
D0150	Comprehensive Oral Evaluation	\$75.00	
D0160	Detailed Oral Eval-Prob Focus	\$75.00	
D0170	Re-Evaluation - Limited	\$45.00	
D0180	Comprehensive Perio Evaluation	\$110.00	
D0210	Intraoral - Complete Series	\$120.00	
D0220	Intraoral Periapical 1st Film	\$42.00	
D0230	Intraoral - Periapical, Addtl	\$42.00	
D0240	Intraoral - Occlusal Film	\$0.00	
D0250	Extraoral - First Film	\$0.00	

- Procedure Codes
 - ◆ Active ADA Codes
 - ◆ Base Code Abbreviation
- Primary Fee Schedule

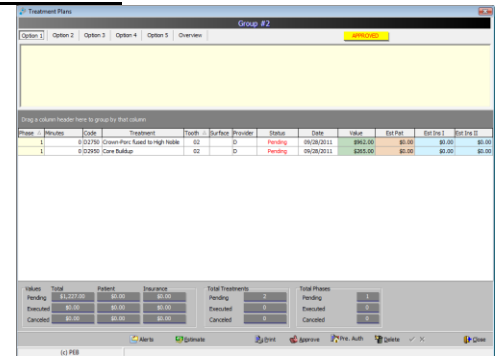
XLChart™:



Date	Code	Description	Surf	Surf Area	Value	Prvg
12/12/2010	D1110	Prophy - Adult			\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	12	16	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	13	14	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	15	16	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	17	18	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	19	20	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	21	22	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	23	24	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	25	26	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	27	28	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	29	30	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	31	32	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	33	34	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	35	36	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	37	38	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	39	40	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	41	42	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	43	44	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	45	46	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	47	48	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	49	50	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	51	52	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	53	54	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	55	56	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	57	58	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	59	60	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	61	62	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	63	64	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	65	66	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	67	68	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	69	70	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	71	72	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	73	74	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	75	76	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	77	78	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	79	80	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	81	82	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	83	84	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	85	86	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	87	88	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	89	90	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	91	92	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	93	94	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	95	96	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	97	98	\$0.00	Initial
02/10/2011	D1110	Prophy - Adult	99	100	\$0.00	Initial

- Restorative Chart -- As a visual representation of treatment completed on valid ADA codes only. This will be recorded as Initial Treatment in XLChart™
- Date
- Patient Name
- Code
- Treatment
- Tooth
- Surface
- Value
- Provider

Treatment Plans:

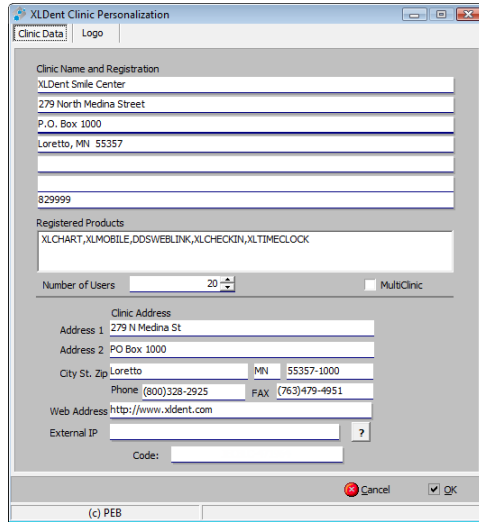


Phase	Minutes	Code	Treatment	Tooth	Sur Area	Provider	Status	Date	Value	Est Plan	Est Day	Est Day 2
1	0	D1110	Crown Prep - Root to High Heel	62	D	Pending	Pending	05/28/2011	\$962.00	\$0.00	\$0.00	\$0.00
1	0	D1110	Crown Buildup	62	D	Pending	Pending	05/28/2011	\$200.00	\$0.00	\$0.00	\$0.00

Values	Total	Patient	Insurance	Total Treatments	Total Phases
Handled	\$1,162.00	\$162.00	\$1,000.00	2	1
Executed	\$0.00	\$0.00	\$0.00	0	0
Cancelled	\$0.00	\$0.00	\$0.00	0	0

- Treatment Plan Name defaulted to Converted Plan
- Phase
- Minutes – Defaults to 0
- Code
- Treatment Description
- Tooth
- Surface
- Provider
- Status – Defaults to Pending
- Date
- Value
- Patient Value – Defaults to 0
- Insurance Value I – Defaults to 0
- Insurance Value II – Defaults to 0

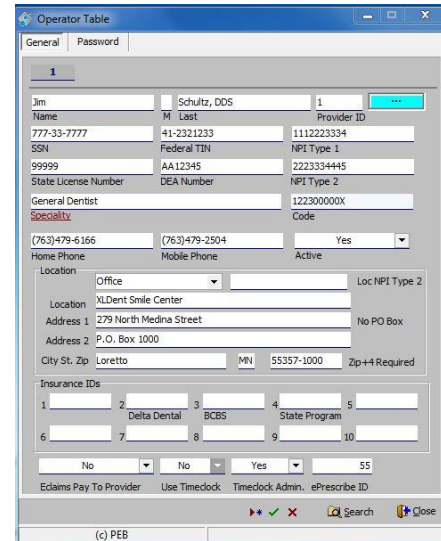
Practice Information



The screenshot shows the 'XLDent Clinic Personalization' dialog box with the 'Clinic Data' tab selected. It contains fields for Clinic Name and Registration (XLDent Smile Center, 279 North Medina Street, P.O. Box 1000, Loretto, MN 55357), Registered Products (XLCHART, XLMOBILE, DDSWEBLINK, XLCHECKIN, XLTIMECLOCK), Number of Users (20), MultiClinic checkbox, Clinic Address (279 N Medina St, PO Box 1000, Loretto, MN 55357-1000), Phone (800)328-2925, FAX (763)479-4951, Web Address (http://www.xldent.com), and External IP.

- Practice Demographic Information
- Clinic Name
- Clinic Address and Phone
- Clinic Logo

Operator Table:



The screenshot shows the 'Operator Table' dialog box with the 'General' tab selected. It displays a table of operator information for '1' (Jim Schultz, DDS). Fields include Name (Jim Schultz, DDS), SSN (777-33-7777), Federal TIN (41-2321233), NPI Type 1 (1112223334), State License Number (99999), DEA Number (AA12345), NPI Type 2 (2223334445), General Dentist (122300000X), Specialty, Home Phone ((763)479-6166), Mobile Phone ((763)479-2504), Location (Office, XLDent Smile Center), Address 1 (279 North Medina Street), Address 2 (P.O. Box 1000), City St. Zip (Loretto, MN 55357-1000), Insurance IDs (Delta Dental, BCBS, State Program), and Eclaims Pay To Provider (No).

- Provider Information for all Doctors and Hygienists
- First Name
- Middle Initial
- Last Name
- Provider ID – Same as previous software
- SSN
- Federal TIN
- NPI Type 1
- State License Number
- DEA Number
- NPI Type 2
- Specialty
- Home Phone
- Mobile Phone
- Active – All convert as Yes
- Location – Defaults to Office Name
- Location Address 1 and 2
- Location City, State, Zip
- Insurance ID's – If available

File Location:

?:\program files\diamond dental software

Files Needed

?:\program files\diamond dental software*. * excluding Images folder

Need software and license disks if available.

Disclaimer:

The success of the conversion is largely based on the data provided. Please be aware that not all data will be transferred. Information that is incorrect or corrupt in your previous system will not be corrected by the conversion. Therefore, some information will need to be manually entered. Verification of conversion data is dependent on supplied fax documents by end user.

Duplicate Patients:

Some Practice Management software will allow entry of patients and other information multiple times without warning of duplication. Due to the nature of the database conversion process, there are some items that you should review on the conversion evaluation to identify this duplication. One such item is the duplication of Patient records. To assist you in locating duplicate patients, the XLDent™ Name and Address listing is provided during the evaluation process. Please contact your XLDent™ representative with any questions regarding this process. We look forward to helping you with a smooth transition to XLDent™.

Special Conversion Considerations:

Conversions are in constant development, in the event you have questions about data being converted or require special consideration. Please contact your XLDent™ Representative.

Items that do not convert:

Specific areas that will not convert include, but are not limited to, the following:

- ⊙ Periodontal Charting
- ⊙ Provider Accounts Receivable Distribution
- ⊙ Payment Plans/Contract Balances
- ⊙ Outstanding Insurance Claims
- ⊙ Rx Listing
- ⊙ Benefit Plans / Allowed Amounts
- ⊙ Progress Notes

Notes on Conversions:

- A/R report in Diamond Dental does not have aging. All account balances converted as current.
- If insurance is held by a non-patient, the non-patient and the insurance linkage will not convert.
- When a patient is transferred in Diamond Dental, the history items do not fully transfer to the new record and therefore will not be converted.
- Appointments will convert with a defaulted prophyl code. This can be manually changed after the conversion.
- Archived patients convert over as Inactive.

Below are some additional notes concerning some of the items that will or will not be converting.

Patient ID

A new patient identification number will be assigned for all patients. The patient id number in your previous system will not be converted.

Gender

When this is not converted or not entered into current system it will default to Male.

Marital Status

When this is not converted or not entered into current system it will default to Other.

Preferred Dentist

When this is not converted all patients will be assigned to the default doctor.

First Visit Date

When this is not converted or the patient does not have a first visit date, it will be assigned to the date of the conversion. This is done so the New Patient Report will be accurate for new patients entered into XLDent™. This can be manually changed.

Recall Frequency

When this is not entered into current system it will default to 0. This will have to be manually updated after loading the converted database.

Appointment Category on Appointment

When this is not converted the Appointment Category and Notes area will be blank. This can be manually updated after the conversion.

End of Month and End of Year will be processed during the conversion. You will be starting a new month and a new year after the conversion. You will want to maintain the End of Month and End of Year totals or reports from your previous system. At the end of the actual month and year, you will combine the totals from XLDent™ and the totals from your previous system to get an accurate Month to Date and Year to Date total.

If posting after conversion cutoff date in your existing practice management software, reports will be inaccurate for End of Month and End of Year due to duplicate entry.

Actual data varies from dataset to dataset, visual representation may be different.